THE PENNSYLVANIA STATE UNIVERSITY BOARD OF TRUSTEES

COMMITTEE ON OUTREACH, DEVELOPMENT, AND COMMUNITY RELATIONS MINUTES OF MEETING VOLUME ODCR 8

March 19, 2015

A meeting of the Committee on Outreach, Development, and Community Relations was held on March 19, 2015, in Empire Room D of The Hershey Lodge, Hershey, Pennsylvania, at 10:00 a.m.

The following committee members, constituting a quorum, were present: Chair Paul Silvis, Vice Chair Ryan McCombie, Ted Brown, Betsy Huber, Bob Jubelirer, and Todd Rucci. Trustee Keith Masser attended the meeting as an Ex officio member. Emeriti committee members David Jones and Joel Myers were also present.

The following staff members, constituent representatives, or invitees were also present: Michael DiRaimo, Rod Kirsch, David LaTorre, Lawrence Lokman, Kay Salvino, Jeremy Warner and Craig Weidemann. Guest speakers were Sheilah Borne, Kelsey Cohen, Taylor Mitcham, Mitch Robinson, Neil Sharkey, Elisa Vitalo, and Roger Williams.

The meeting was called to order by Chairman Silvis, and roll was taken.

Chair Silvis opened the meeting by going around the room requesting good news, either personal or professional, from each individual seated at the table. The minutes from the previous committee meeting were approved unanimously.

Lawrence Lokman, along with students Taylor Mitcham and Mitch Robinson, gave a presentation on Student Entrepreneurship. Each student presented their endeavors in entrepreneurship, and fielded questions from the committee. (See Appendix I)

Neil Sharkey discussed the New Leaf entrepreneurship program and Penn State's role in ramping up efforts in the entrepreneurship initiative.

Roger Williams and StrategyOne consultants Kelsey Cohen and Elisa Vitalo presented the annual Alumni Survey results. (See Appendix II)

Rod Kirsch gave an update regarding Talent Management and recruitment in the Development office. (See Appendix III)

Mike DiRaimo and Sheilah Borne provided a history of governmental relations at The Milton S. Hershey Medical Center and Penn State College of Medicine. (See Appendix IV)

The Committee discussed ways to mitigate annual tuition increases following a proposal made by Trustee Brown to consider a motion that would establish a zero percent tuition increase across the University. Kay Salvino provided an update of events organized by the Penn State Alumni Association. (See Appendix V)

Craig Weidemann updated the committee on outreach endeavors and the World Campus. (See Appendix VI)

Chair Silvis adjourned the meeting at 12:00 p.m.

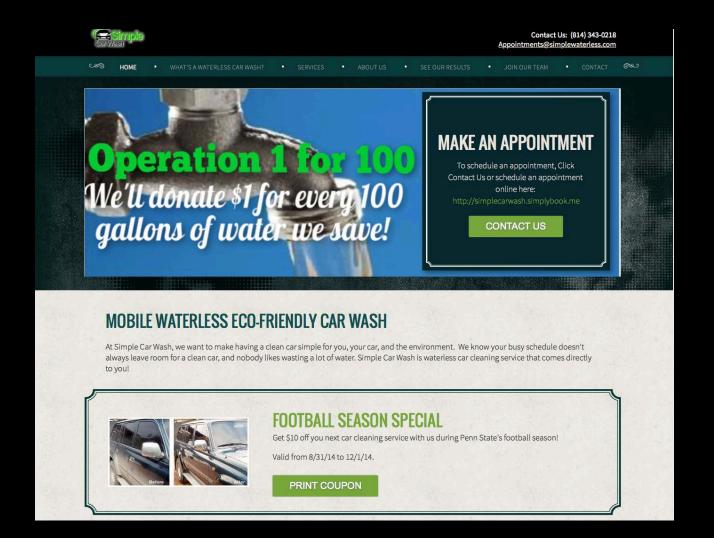
Respectfully submitted,

Holly N. Kruggel Administrative Support Assistant Board of Trustees

Penn State student entrepreneurs

Taylor Mitcham, Simple Car Wash Mitch Robinson, Resume Ruby

Simple Car Wash



Simple Car Wash



Simple Car Wash

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HOME

WHAT'S A WATERLESS CAR WASH?

SERVICE

AROUTUS

SEF OUR RESULT

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WATERLESS

A waterless car wash is a revolutionary wash that works great on any paint surface, glass, chrome, dashboards, and door panels. It cleans, polishes and protects without using ANY water and helps to keep your car clean and protected from airborne contaminants. The polymers in the formula lift the dirt from the surface of the car which wipes to a clean and shiny finish with NO SCRATCHES. It then protects a car's exterior from building up dirt and gathering dust faster than traditional methods.

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Simple Car Wash
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Appointments@simplewaterless.com
Servicing:

State College, Bellefonte and Centre County

Hours

 Monday:
 7:00am
 - 10:00pm

 Tuesday:
 7:00am
 - 10:00pm

 Wednesday:
 7:00am
 - 10:00pm

 Thursday:
 7:00am
 - 10:00pm

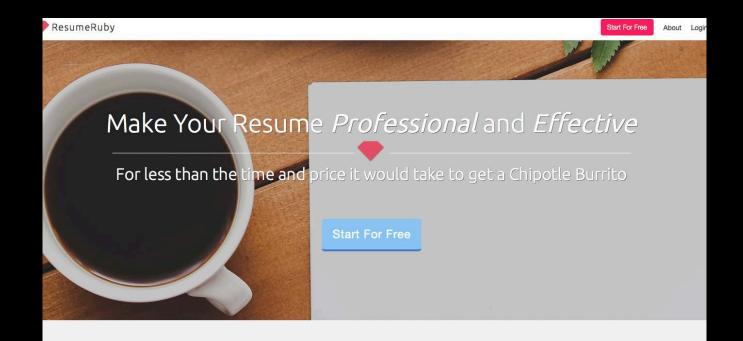
 Friday:
 7:00am
 - 10:00pm

 Saturday:
 7:00am
 - 10:00pm

 Sunday:
 7:00am
 - 10:00pm



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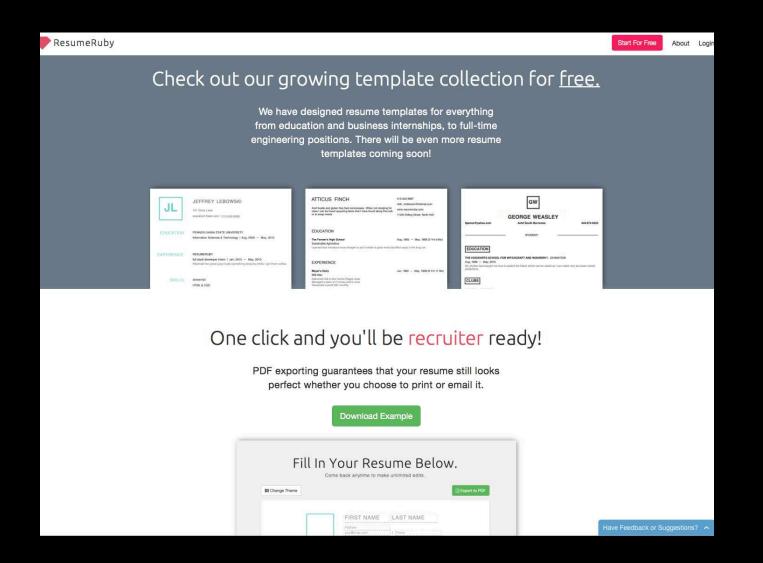
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Alumni Opinion Survey Overview January 2015

The Penn State Alumni Association routinely surveys alumni to better understand their views and opinions on a variety of issues about Penn State, membership, and current events, and to benchmark historical trends in alumni attitudes.

Following are the results of the fourth national Alumni Opinion Survey conducted since November 2011. All four surveys have been commissioned by the Penn State Alumni Association and conducted by StrategyOne. Research for the fourth and most recent survey was conducted in December 2014. The results are presented in a format that offers easy response comparison across all four national surveys.

The December 2014 survey results show that the University's core reputation metrics have held steady over the last year. Notably, 84% of alumni feel positively toward Penn State and 71% believe the University is headed in the right direction.

Other findings include:

- When asked how Penn State has handled the events of the last year, 35% say all or most of the actions were right, 15% say all or most actions were wrong, and 50% say it was mixed. Alumni cite new leadership and the University's emphasis on moving forward as examples of right actions.
- Nearly half (47%) of alumni say they are following news about Penn State's academic rankings and ratings very closely.
- About one-quarter (26%) of alumni are closely following Eric Barron's presidency, and alumni say
 his top priorities should be restoring the University's reputation and maintaining a focus on
 academics.

Methodology

The survey was conducted December 5-15, 2014, using a mixed-mode data gathering. The Alumni Association provided a sample of 19,000 records, selected at random from among all alumni for whom a telephone number and/or email address was available. A total of 1,304 respondents completed the survey, with 958 completing it online and 346 on the phone. The margin of error is + 2.71% in 95 out of 100 cases.

About the Penn State Alumni Association

The Penn State Alumni Association is the largest dues paying alumni association in the world with more than 174,000 members. Established in 1870, the Alumni Association's mission is to connect alumni to the University and to each other, provide valued services to members, and to support Penn State's mission of teaching, research and service. For more information, visit our website at alumni.psu.edu.

About StrategyOne Inc.

StrategyOne is an insights-driven strategic consulting firm owned by DJE Holdings, Inc. StrategyOne provides evidence-based stakeholder insights, analysis and media measurement to corporate, organizational and governmental clients globally. The firm specializes in reputation, branding and communications research.



Penn State Alumni Association Alumni Opinion Survey

Methodology: StrategyOne was commissioned by the Penn State Alumni Association to conduct a survey of alumni. The survey was conducted December 5-15, 2014, using a mixed-mode data gathering. The Association provided a sample of 19,000 records, selected at random from among all alumni for whom a telephone number and/or email address was available. A total of 1,304 respondents completed the survey, with 958 completing it online and 346 on the phone. The margin of error is ± 2.71% in 95 out of 100 cases.

StrategyOne conducted the previous survey wave December 4-15, 2013, using the same methodology. A total of 1,297 respondents completed the survey (993 online, 304 via telephone).

StrategyOne conducted the previous survey wave November 28-December 11, 2012, using the same methodology. A total of 1,172 respondents completed the survey (672 online, 500 via telephone).

StrategyOne conducted the initial survey wave May 8-20, 2012, using the same methodology. A total of 1,282 respondents completed the survey (779 online, 553 via telephone).

An asterisk (*) indicates less than 1%. Totals may not equal 100 due to rounding.

Question 1

First, how satisfied are you with the experience you had as a student at Penn State?

MAY	DEC	<u>DEC</u>	DEC
<u>2012</u>	<u> 2012</u>	<u>2013</u>	<u> 2014</u>
97%	95%	98%	96%
2%	3%	2%	3%
78%	76%	79%	78%
19%	20%	19%	18%
1%	2%	1%	2%
1%	1%	*	1%
*	*	*	1%
1%	1%	0%	*
	2012 97% 2% 78% 19% 1%	2012 2012 97% 95% 2% 3% 78% 76% 19% 20% 1% 2% 1% 1% * *	2012 2012 2013 97% 95% 98% 2% 3% 2% 78% 76% 79% 19% 20% 19% 1% 2% 1% 1% 1% * * * *

Question 2

And, how would you describe your overall feelings toward Penn State today?

<u>IVIA Y</u>	DEC	DEC	DEC
<u>2012</u>	<u> 2012</u>	<u> 2013</u>	<u> 2014</u>
82%	81%	86%	84%
10%	10%	8%	9%
47%	50%	57%	54%
35%	31%	29%	30%
8%	7%	6%	6%
3%	3%	2%	3%
7%	8%	6%	7%
1%	*	*	*
	2012 82% 10% 47% 35% 8% 3% 7%	2012 2012 82% 81% 10% 10% 47% 50% 35% 31% 8% 7% 3% 3% 7% 8%	2012 2012 2013 82% 81% 86% 10% 10% 8% 47% 50% 57% 35% 31% 29% 8% 7% 6% 3% 3% 2% 7% 8% 6%

MAV

DEC

DEC

DEC

Question 3

Now, I'd like to ask about some other feelings, and for each one, please tell me if you feel it a great deal, a fair bit, only a little, or not much at all.

[The order of the four statements was randomized.]

Pride in your Penn State degree

	<u>MAY</u>	<u>DEC</u>	<u>DEC</u>	<u>DEC</u>
	<u>2012</u>	2012	2013	2014
TOTAL GREAT DEAL/FAIR BIT	95%	94%	95%	94%
TOTAL LITTLE/NOT MUCH	5%	6%	5%	6%
A GREAT DEAL	76%	74%	78%	76%
A FAIR BIT	20%	20%	17%	18%
ONLY A LITTLE	4%	4%	4%	4%
NOT MUCH AT ALL	1%	2%	1%	2%



TOTAL GREAT DEAL/FAIR BIT TOTAL LITTLE/NOT MUCH A GREAT DEAL A FAIR BIT ONLY A LITTLE NOT MUCH AT ALL	MAY	DEC	DEC	DEC
	2012	2012	2013	2014
	82%	79%	83%	80%
	18%	21%	17%	20%
	55%	52%	59%	53%
	27%	26%	24%	27%
	14%	14%	12%	13%
	5%	7%	5%	7%
An emotional connection to Penn State				
TOTAL GREAT DEAL/FAIR BIT TOTAL LITTLE/NOT MUCH A GREAT DEAL A FAIR BIT ONLY A LITTLE NOT MUCH AT ALL	MAY	DEC	DEC	DEC
	2012	2012	2013	2014
	83%	80%	83%	81%
	17%	20%	17%	19%
	58%	53%	57%	54%
	25%	27%	26%	27%
	12%	13%	11%	12%
	5%	6%	6%	7%
A feeling that you are still part of the Penn State community				
TOTAL GREAT DEAL/FAIR BIT TOTAL LITTLE/NOT MUCH A GREAT DEAL A FAIR BIT ONLY A LITTLE NOT MUCH AT ALL	MAY	DEC	DEC	DEC
	2012	2012	2013	2014
	70%	68%	71%	70%
	30%	32%	29%	30%
	35%	39%	40%	35%
	34%	29%	31%	35%
	20%	21%	19%	19%
	10%	11%	10%	11%

On a scale of 0-10, where 0 is not at all likely and 10 is extremely likely, how likely would you be to recommend Penn State to a prospective undergraduate of your own interests and background?

	<u>MAY</u>	DEC	DEC	DEC
	<u>2012</u>	<u>2012</u>	<u>2013</u>	<u>2014</u>
9-10 (PROMOTERS)	63%	63%	69%	67%
7-8 (PASSIVES)	24%	22%	19%	20%
0-6 (DETRACTORS)	13%	15%	10%	12%
10 - VERY LIKELY	48%	49%	54%	52%
9	15%	14%	16%	15%
8	16%	15%	13%	14%
7	8%	7%	6%	6%
6	4%	3%	3%	3%
5	4%	6%	3%	4%
4	1%	1%	2%	1%
3	1%	2%	1%	1%
2	1%	1%	1%	1%
1	1%	*	*	1%
0 - NOT AT ALL LIKELY	*	1%	1%	1%
DON'T KNOW/NOT SURE	0%	0%	1%	1%

Question 5

All in all, would you say Penn State as an institution is going in the right direction, or is off on the wrong track?

	<u>DEC</u>	DEC
	<u>2013</u>	<u>2014</u>
TOTAL RIGHT DIRECTION	74%	71%
TOTAL WRONG TRACK	6%	9%
COMPLETELY RIGHT DIRECTION	16%	13%
MOSTLY RIGHT DIRECTION	58%	58%
MOSTLY WRONG TRACK	5%	6%
COMPLETELY WRONG TRACK	2%	3%
MIXED	12%	11%
DON'T KNOW/NOT SURE	7%	9%



4

Being as specific as possible, what are some of the reasons you indicated Penn State is [going in the right direction/off on the wrong track].

[Open-ended question; Results shown off total base of 1,304]

	<u>DEC</u> 2013	<u>DEC</u> 2014
-RIGHT DIRECTION-	70%	65%
ACADEMICS	40%	37%
ACADEMICS/QUALITY EDUCATION (NON SPECIFIC)	21%	11%
DIVERSE CURRICULUM/DIVERSE EDUCATIONAL OPPORTUNITIES/ONLINE COURSES	5%	10%
HIGH RANKING ACADEMICS/HIGH ACADEMIC STANDARDS/HIGH	3%	6%
STANDARDS OF EXCELLENCE/NATIONAL RANKING		
FOCUS ON ACADEMICS NOT ATHLETICS/EMPHASIS ON	6%	6%
ACADEMICS/PROVING THEY'RE MORE THAN FOOTBALL	407	5 0/
EMPLOYERS LOOK FOR PENN STATE GRADS/COMPANIES THINK HIGHLY OF THEIR STUDENTS/QUALITY OF GRADUATES	4%	5%
FOCUS ON THE STUDENT/CONCERN FOR STUDENTS	4%	4%
EDUCATION/STUDENT CENTERED		
PROFESSORS/GREAT PROFESSORS	3%	3%
EMPHASIS ON ACADEMICS AND ATHLETICS/EXCELLENCE IN ATHLETICS	0%	2%
HANDLING OF SCANDAL CHANGING AFTER SANDUSKY INCIDENT/MOVING FORWARD/FIXING	24% 17%	22% 9%
THINGS/REBUILDING IMAGE	17 /0	9 70
NEW LEADERSHIP/FIRING AND HIRING/IMPROVED LEADERSHIP	4%	8%
ADDRESSED THE ISSUE/TOOK RESPONSIBILITY/HANDLED SANDUSKY	5%	6%
INCIDENT WELL (NON SPECIFIC)	*	*
SCHOOL SHOULDN'T HAVE BEEN PUNISHED FOR THE SCANDAL/UNJUSTLY PENALIZED	*	*
SCHOOL FOCUS	16%	16%
RESEARCH/FOCUS ON RESEARCH/BEST RESEARCH INSTITUTION	7%	7%
BUILDINGS/BUILDING NEW FACILITIES/EXPANDING CAMPUS	3%	4%
STRONG SCHOOL SPIRIT/SENSE OF COMMUNITY	2%	2%
COMMUNITY INVOLVEMENT/REACHING OUT ACROSS THE	1%	2%
STATE/GIVING BACK TO COMMUNITY THON/GOOD DEALINGS WITH THON	1%	1%
TECHNOLOGY/KEEPING UP WITH TECHNOLOGY	1%	1%
CHILD PROTECTION/ADDRESSING CHILD ABUSE AND INTERVENTION	1%	1%
OTHER POSITIVE MENTIONS	10%	9%
RIGHT DIRECTION/DOING THINGS RIGHT (GENERAL) TRANSPARENCY/FOSTERING OPENNESS	7%	6%
	1%	2%
PROLID TO HAVE GRADUATED FROM PENN STATE/PROLID TO HAVE	2%	1%
PROUD TO HAVE GRADUATED FROM PENN STATE/PROUD TO HAVE CHILD ATTEND	2%	1%
CHILD ATTEND -WRONG TRACK-	27%	28%
CHILD ATTEND -WRONG TRACK- BOARD OF TRUSTEES CONCERNS	27% 19%	28% 18%
CHILD ATTEND -WRONG TRACK- BOARD OF TRUSTEES CONCERNS DISLIKE HOW THEY HANDLED THE SANDUSKY SCANDAL/POORLY	27%	28%
CHILD ATTEND -WRONG TRACK- BOARD OF TRUSTEES CONCERNS DISLIKE HOW THEY HANDLED THE SANDUSKY SCANDAL/POORLY HANDLED THE SANDUSKY SCANDAL	27% 19% 7%	28% 18% 7%
CHILD ATTEND -WRONG TRACK- BOARD OF TRUSTEES CONCERNS DISLIKE HOW THEY HANDLED THE SANDUSKY SCANDAL/POORLY	27% 19%	28% 18%
CHILD ATTEND -WRONG TRACK- BOARD OF TRUSTEES CONCERNS DISLIKE HOW THEY HANDLED THE SANDUSKY SCANDAL/POORLY HANDLED THE SANDUSKY SCANDAL BOARD OF TRUSTEES CONCERNS/LOW OPINION OF THE BOARD OF TRUSTEES (NON SPECIFIC) ACCEPTING NCAA SANCTIONS/BOT LET THE NCAA DICTATE THEIR	27% 19% 7%	28% 18% 7%
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CHILD ATTEND -WRONG TRACK- BOARD OF TRUSTEES CONCERNS DISLIKE HOW THEY HANDLED THE SANDUSKY SCANDAL/POORLY HANDLED THE SANDUSKY SCANDAL BOARD OF TRUSTEES CONCERNS/LOW OPINION OF THE BOARD OF TRUSTEES (NON SPECIFIC) ACCEPTING NCAA SANCTIONS/BOT LET THE NCAA DICTATE THEIR ACTIONS BOT NEEDS TO BE REORGANIZED/BOARD OF TRUSTEES NEEDS TO BE REPLACED LEADERSHIP CONCERNS/LACK OF LEADERSHIP/MISMANAGED FREEH REPORT/ACCEPTING THE FREEH REPORT ONLY CONCERNED ABOUT MONEY/SPENDING MONEY UNWISELY	27% 19% 7% 4% 2% 2% 4% 1% 2%	28% 18% 7% 4% 3% 3% 2% 2% 1%
CHILD ATTEND -WRONG TRACK- BOARD OF TRUSTEES CONCERNS DISLIKE HOW THEY HANDLED THE SANDUSKY SCANDAL/POORLY HANDLED THE SANDUSKY SCANDAL BOARD OF TRUSTEES CONCERNS/LOW OPINION OF THE BOARD OF TRUSTEES (NON SPECIFIC) ACCEPTING NCAA SANCTIONS/BOT LET THE NCAA DICTATE THEIR ACTIONS BOT NEEDS TO BE REORGANIZED/BOARD OF TRUSTEES NEEDS TO BE REPLACED LEADERSHIP CONCERNS/LACK OF LEADERSHIP/MISMANAGED FREEH REPORT/ACCEPTING THE FREEH REPORT ONLY CONCERNED ABOUT MONEY/SPENDING MONEY UNWISELY DON'T HAVE THE BEST INTEREST OF THE UNIVERSITY IN MIND	27% 19% 7% 4% 2% 4% 1% 2% 2%	28% 18% 7% 4% 3% 3% 2% 2% 1%
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CHILD ATTEND -WRONG TRACK- BOARD OF TRUSTEES CONCERNS DISLIKE HOW THEY HANDLED THE SANDUSKY SCANDAL/POORLY HANDLED THE SANDUSKY SCANDAL BOARD OF TRUSTEES CONCERNS/LOW OPINION OF THE BOARD OF TRUSTEES (NON SPECIFIC) ACCEPTING NCAA SANCTIONS/BOT LET THE NCAA DICTATE THEIR ACTIONS BOT NEEDS TO BE REORGANIZED/BOARD OF TRUSTEES NEEDS TO BE REPLACED LEADERSHIP CONCERNS/LACK OF LEADERSHIP/MISMANAGED FREEH REPORT/ACCEPTING THE FREEH REPORT ONLY CONCERNED ABOUT MONEY/SPENDING MONEY UNWISELY DON'T HAVE THE BEST INTEREST OF THE UNIVERSITY IN MIND LACK OF TRANSPARENCY/TOO SECRETIVE/SHOULD BE TRANSPARENT ROD ERICKSON/DISLIKE ACTIONS OF ERICKSON OTHER NEGATIVE MENTIONS HIGH COST OF TUITION/TUITION COSTS ARE BECOMING TOO	27% 19% 7% 4% 2% 4% 1% 2% 2% 6% 2% 4% 4%	28% 18% 7% 4% 3% 3% 2% 1% 1% 4%
CHILD ATTEND -WRONG TRACK- BOARD OF TRUSTEES CONCERNS DISLIKE HOW THEY HANDLED THE SANDUSKY SCANDAL/POORLY HANDLED THE SANDUSKY SCANDAL BOARD OF TRUSTEES CONCERNS/LOW OPINION OF THE BOARD OF TRUSTEES (NON SPECIFIC) ACCEPTING NCAA SANCTIONS/BOT LET THE NCAA DICTATE THEIR ACTIONS BOT NEEDS TO BE REORGANIZED/BOARD OF TRUSTEES NEEDS TO BE REPLACED LEADERSHIP CONCERNS/LACK OF LEADERSHIP/MISMANAGED FREEH REPORT/ACCEPTING THE FREEH REPORT ONLY CONCERNED ABOUT MONEY/SPENDING MONEY UNWISELY DON'T HAVE THE BEST INTEREST OF THE UNIVERSITY IN MIND LACK OF TRANSPARENCY/TOO SECRETIVE/SHOULD BE TRANSPARENT ROD ERICKSON/DISLIKE ACTIONS OF ERICKSON OTHER NEGATIVE MENTIONS HIGH COST OF TUITION/TUITION COSTS ARE BECOMING TOO HIGH/INCREASING TUITION COSTS WRONG TRACK/FEEL NEGATIVELY (GENERAL)	27% 19% 7% 4% 2% 4% 1% 2% 2% 6% 4% 4% 2% 2% 2% 2% 2% 2% 2% 2% 2% 2% 2%	28% 18% 7% 4% 3% 3% 2% 1% 1% 4% 4% 2%
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CHILD ATTEND -WRONG TRACK- BOARD OF TRUSTEES CONCERNS DISLIKE HOW THEY HANDLED THE SANDUSKY SCANDAL/POORLY HANDLED THE SANDUSKY SCANDAL BOARD OF TRUSTEES CONCERNS/LOW OPINION OF THE BOARD OF TRUSTEES (NON SPECIFIC) ACCEPTING NCAA SANCTIONS/BOT LET THE NCAA DICTATE THEIR ACTIONS BOT NEEDS TO BE REORGANIZED/BOARD OF TRUSTEES NEEDS TO BE REPLACED LEADERSHIP CONCERNS/LACK OF LEADERSHIP/MISMANAGED FREEH REPORT/ACCEPTING THE FREEH REPORT ONLY CONCERNED ABOUT MONEY/SPENDING MONEY UNWISELY DON'T HAVE THE BEST INTEREST OF THE UNIVERSITY IN MIND LACK OF TRANSPARENCY/TOO SECRETIVE/SHOULD BE TRANSPARENT ROD ERICKSON/DISLIKE ACTIONS OF ERICKSON OTHER NEGATIVE MENTIONS HIGH COST OF TUITION/TUITION COSTS ARE BECOMING TOO HIGH/INCREASING TUITION COSTS WRONG TRACK/FEEL NEGATIVELY (GENERAL) FOOTBALL FOCUS/TOO MUCH FOCUS ON FOOTBALL AND NOT ACADEMICS NEED MORE STUDENT SUPPORT/DON'T HAVE STUDENTS IN MIND TOO LIBERAL/POLITICAL EMBARRASSED TO BE ASSOCIATED WITH PENN STATE/DON'T WANT TO ADMIT ATTENDANCE THERE JOE PATERNO TREATMENT CONCERNS	27% 19% 7% 4% 2% 2% 4% 1% 2% 2% 6% 6%	28% 18% 7% 4% 3% 3% 2% 2% 1% 4% 2% 2% 4% 2% 11% 4% 6%
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Phone: Before this call, when was the last time you mentioned Penn State in a conversation? Online: Before today, when was the last time you mentioned Penn State in a conversation?

	<u>MAY</u>	DEC	<u>DEC</u>	<u>DEC</u>
	<u>2012</u>	<u> 2012</u>	<u>2013</u>	<u> 2014</u>
TOTAL TODAY OR YESTERDAY/WITHIN PAST WEEK	77%	76%	81%	77%
TOTAL WITHIN PAST MONTH/MORE THAN A MONTH AGO	22%	21%	17%	20%
EARLIER TODAY OR YESTERDAY	34%	38%	33%	35%
WITHIN THE PAST WEEK	43%	38%	48%	42%
WITHIN THE PAST MONTH	16%	16%	11%	13%
MORE THAN A MONTH AGO	6%	6%	6%	7%
DON'T KNOW/NOT SURE	1%	3%	2%	3%

Question 8

Were your comments about Penn State mostly favorable or mostly unfavorable?

	MAY	DEC	DEC	DEC
	<u>2012</u>	<u>2012</u>	<u>2013</u>	<u>2014</u>
TOTAL FAVORABLE	86%	85%	88%	85%
TOTAL UNFAVORABLE	6%	5%	4%	6%
COMPLETELY FAVORABLE	40%	40%	47%	38%
MOSTLY FAVORABLE	47%	45%	41%	47%
MOSTLY UNFAVORABLE	5%	4%	3%	4%
COMPLETELY UNFAVORABLE	1%	1%	1%	2%
MIXED	6%	8%	7%	8%
NOT ALL/DON'T KNOW/NOT SURE	2%	1%	2%	1%

Question 9

Which of the following statements best reflects your overall opinion and perceptions of Penn State?

TOTAL SPEAK HIGHLY TOTAL BE CRITICAL I WOULD SPEAK HIGHLY OF THE UNIVERSITY WITHOUT BEING ASKED WOULD SPEAK HIGHLY OF THE UNIVERSITY IF SOMEONE ASKED MY	MAY 2012 83% 6% 51% 32%	DEC 2012 84% 7% 47% 36%	DEC 2013 85% 6% 54% 31%	DEC 2014 84% 7% 50% 34%
OPINION I WOULD BE CRITICAL OF THE UNIVERSITY IF SOMEONE ASKED MY OPINION	5%	6%	5%	6%
I WOULD BE CRITICAL OF THE UNIVERSITY WITHOUT BEING ASKED	2%	1%	1%	1%
I HAVE A NEUTRAL OPINION OF THE UNIVERSITY	10%	8%	8%	8%
I DON'T KNOW ENOUGH ABOUT THE UNIVERSITY TO HAVE A STRONG OPINION	1%	1%	1%	1%



	MAY 2012	<u>DEC</u> 2012	<u>DEC</u> 2013	<u>DEC</u> 2014
ACADEMICS/FACULTY	53%	58%	55%	<u>54%</u>
EDUCATION/HIGHER EDUCATION/GREAT EDUCATION/QUALITY EDUCATION/ACADEMIC LEADER	41%	42%	43%	37%
VARIETY OF DEGREES/GOOD PROGRAMS	9%	17%	8%	13%
FACULTY/STAFF STUDENTS ARE SOUGHT AFTER BY EMPLOYERS/HIGHLY REGARDED	9% 0%	10% 0%	7% 2%	7% 5%
BY EMPLOYERS RESEARCH LEADER/RESEARCH FACILITIES/QUALITY RESEARCH	3%	2%	2%	3%
OTHER MENTIONS I ATTENDED PENN STATE/HAD A GOOD EXPERIENCE THERE (NON	23% *	20% 6%	30% 9%	31% 9%
SPECIFIC) POSITIVE FEELINGS/I LIKE PENN STATE/POSITIVE PAST	13%	4%	9%	7%
EXPERIENCE/GOOD PLACE TO GO TO SCHOOL (GENERAL) PROVIDES GREAT OPPORTUNITIES/MANY OPPORTUNITIES	0%	0%	4%	6%
PROVIDES NETWORKING OPPORTUNITIES/ALUMNI NETWORKING/GOOD ALUMNI	4%	6%	5%	4%
PRICE/TUITION/AFFORDABLE/GREAT VALUE	3%	2%	3%	2%
I AM WHERE I AM TODAY BECAUSE OF PENN STATE	3%	3%	2%	2%
HANDLED SCANDAL WELL/HAPPY WITH THE WAY THEY HANDLED THE SANDUSKY SCANDAL	0%	0%	1%	1%
THON/THON FUNDRAISER	0%	0%	1%	1%
FACILITIES/CAMPUS	17%	17%	18%	16%
COMMUNITY/TOWN/SUPPORTIVE COMMUNITY	9%	9%	6%	6%
APPEALING ENVIRONMENT/CAMPUS ENVIRONMENT	0%	4%	4%	4%
ATTRACTIVE CAMPUS/BEAUTIFUL CAMPUS	7%	3%	6%	3%
LOCATION	1%	1%	1%	2%
FACILITIES/TOP NOTCH FACILITIES	2%	2%	1%	1%
SAFE/SAFE CAMPUS	0%	0%	2%	1%
STUDENT BODY/ATMOSPHERE	10%	12%	14%	15%
STUDENT BODY/STUDENTS/MET A LOT OF GOOD PEOPLE/FRIENDS	4%	8%	6%	5%
FUN PLACE/FUN STUDENT LIFE/GOOD STUDENT LIFE/GREAT STUDENT EXPERIENCE	0%	0%	2%	5%
ATMOSPHERE (NON SPECIFIC)	0%	0%	2%	2%
FAMILY-LIKE ATMOSPHERE/FEELING OF FAMILY	3%	2%	2%	2%
SMALL COLLEGE FEEL/SMALL SCHOOL FEEL/SMALL CLASSROOM SIZE	2%	1%	1%	2%
DIVERSITY AMONG STUDENTS	1%	2%	1%	1%
SPORTS/SOCIAL OPPORTUNITIES	13%	14%	8%	8%
SPORTS/FOOTBALL/VOLLEYBALL/WRESTLING	6%	7%	5%	4%
EXTRA CURRICULAR ACTIVITIES/CLUBS/SOCIAL ACTIVITIES	8%	8%	4%	4%
TRADITION/REPUTATION	11%	11%	8%	8%
RESPECTED UNIVERSITY/PRESTIGIOUS/STRONG REPUTATION	6%	3%	5%	5%
TRADITION/FOCUS ON TRADITION/PRIDE/SCHOOL SPIRIT	6%	8%	3%	3%
OTHER	2%	1%	1%	*
NONE/NOTHING	*	1%	*	2%
DON'T KNOW	*	*	*	*
REFUSED	1%	1%	2%	2%



	MAY	DEC	DEC	DEC
	2012	2012	2013	2014
PATERNO/SANDUSKY SCANDAL/RECENT EVENTS	5%	3%	2%	2%
BOARD OF TRUSTEES/DISHONEST BOARD OF TRUSTEES/BOT IS TOO	1%	1%	1%	2%
BIG/POOR LEADERSHIP				
PERSONAL EXPERIENCES/MY EXPERIENCE WHEN I WENT THERE (NON-	1%	1%	1%	1%
SPECIFIC)				
HAVEN'T ASSOCIATED WITH THEM FOR A LONG TIME	0%	1%	1%	1%
COST/TUITION	1%	1%	1%	1%
SIZE OF CLASSES/CLASS BODY	1%	*	*	*
FOCUS ON SPORTS/FOOTBALL MORE IMPORTANT THAN ANYTHING/NOT	1%	1%	*	*
ENOUGH FOCUS ON EDUCATION				
LIMITED EDUCATION/QUALITY OF EDUCATION	1%	2%	*	*
FACULTY/STAFF/BIASED FACULTY/DISHONEST FACULTY	1%	*	*	*
TROUBLE FINDING A JOB/COULDN'T FIND A JOB IN MY FIELD/LIMITED	0%	0%	*	*
CAREER OPPORTUNITIES				
THE WAY PENN STATE HANDLED THE CHILD ABUSE SCANDAL/HANDLED	0%	1%	1%	*
IT POORLY				
POLICIES (NON SPECIFIC)	*	*	0%	0%
OTHER	*	*	*	*
NONE/NOTHING	*	*	*	*
DON'T KNOW	*	0%	0%	*
REFUSED	*	1%	1%	*

Question 10C

What is causing you to be critical of Penn State? [Open-ended question asked of total critical in Question 9, N=92; Results shown off total base of 1,304]

	MAY	DEC	DEC	DEC
SCANDAL/PATERNO	<u>2012</u> 6%	<u>2012</u> 5%	<u>2013</u> 5%	<u>2014</u> 5%
SANDUSKY SCANDAL/COVER-UP/CHILD ABUSE ALLEGATIONS	2%	4%	1%	2%
BOARD OF TRUSTEES/BOT/DISHONEST BOARD OF TRUSTEES/LACK OF LEADERSHIP	3%	2%	3%	2%
SENIOR LEADERSHIP/SPANIER/CURLEY/SCHULTZ/MCQUEARY	*	2%	1%	1%
PATERNO FIRING/HANDLING OF PATERNO FIRING/HOW PATERNO WAS TREATED	3%	1%	1%	1%
RECENT EVENTS (NON SPECIFIC)	*	*	*	*
ROD ERICKSON/DISLIKE ACTIONS OF ERICKSON	0%	0%	0%	*
OTHER MENTIONS	1%	2%	1%	1%
COST/TUITION	1%	*	*	1%
LACK OF JOB PLACEMENT	0%	*	*	*
TOO BIG/LARGE CLASS SIZES	*	*	*	*
FOCUS ON SPORTS	*	*	*	*
BIG BUSINESS FEEL RATHER THAN EDUCATION SYSTEM	*	1%	0%	*
OTHER	*	*	*	1%
NONE/NOTHING	0%	0%	0%	0%
DON'T KNOW	0%	0%	0%	0%
REFUSED	0%	*	1%	1%

Question 11

Would you say Penn State has more integrity, less integrity, or the same amount of integrity as other colleges and universities in the nation?

	MAY	<u>DEC</u>	<u>DEC</u>	DEC
	<u>2012</u>	2012	2013	2014
MORE INTEGRITY	37%	36%	43%	42%
LESS INTEGRITY	10%	14%	11%	9%
ABOUT THE SAME	53%	50%	45%	49%

Question 12

How likely are you to donate to Penn State in the coming years?

	MAY	DEC	DEC	DEC
	<u>2012</u>	<u>2012</u>	<u>2013</u>	<u>2014</u>
TOTAL LIKELY	57%	55%	58%	56%
TOTAL UNLIKELY	34%	31%	33%	34%
VERY LIKELY	30%	30%	31%	29%
SOMEWHAT LIKELY	28%	25%	27%	27%
SOMEWHAT UNLIKELY	16%	12%	14%	13%
VERY UNLIKELY	18%	19%	19%	21%
DON'T KNOW/NOT SURE	8%	14%	9%	10%



Using a 0-10 scale where 0 is not following at all and 10 is following very closely, how closely have you been following each of the following?

[Items tested in random order]

The beginning months of the Eric Barron presidency 2013: The search for the new Penn State president

8-10 5-7 0-4 10 - VERY CLOSELY 9 8 7		DEC 2013 27% 28% 44% 10% 8% 10% 8%	DEC 2014 26% 26% 46% 10% 7% 9% 9%
5 4 3 2 1 0 - NOT FOLLOWING DON'T KNOW/NOT SURE MEAN		12% 5% 6% 6% 6% 21% 1% 4.7	10% 5% 6% 6% 23% 2% 4.5
Penn State football season			
8-10 5-7 0-4 10 - VERY CLOSELY 9 8 7 6 5 4 3 2 1 0 - NOT FOLLOWING DON'T KNOW/NOT SURE MEAN	DEC 2012 66% 17% 17% 44% 12% 10% 6% 4% 6% 2% 2% 3% 3% 7% 0% 7.5	DEC 2013 67% 16% 16% 42% 12% 13% 7% 3% 6% 2% 2% 3% 3% 6% 1% 7.6	DEC 2014 62% 17% 20% 37% 13% 12% 7% 4% 6% 3% 4% 3% 4% 3% 8% 1% 7.2
The Freeh Report and its recommendations 2013: Implementation of the Freeh Report recommendations 2012: The release of the Freeh Report			
8-10 5-7	<u>DEC</u> 2012 56% 25%	<u>DEC</u> 2013 35% 27%	<u>DEC</u> 2014 45% 22%
0-4 10 VERY CLOSELY	19%	36%	30%
10 - VERY CLOSELY 9	33% 11%	16% 8%	23% 11%
8	13%	11%	11%
7	9% 6%	8% 7%	8% 5%
6 5	10%	7% 11%	5% 9%
5 4	3%	5%	3%
3 2	4%	4%	4%
	3%	5%	3%
1	2%	5%	5%



5%

2%

5.4

17%

5%

15%

2%

6.0

2%

8%

0%

7.0

MEAN

0 - NOT FOLLOWING DON'T KNOW/NOT SURE

8-10 55% 40% 39% 5-7 27% 28% 27% 0-4 18% 31% 33% 10 - VERY CLOSELY 29% 19% 19% 9 10% 10% 10% 9% 8 16% 11% 9% 9% 6 7% 8% 7% 5 10% 10% 11% 4 4 6% 4% 3 4% 6% 5% 2 3% 6% 5% 1 2% 4% 6% 5% 1 2% 4% 6% 5% 0 - NOT FOLLOWING 4% 9% 13%		DEC	DEC	DEC
5-7 27% 28% 27% 0-4 18% 31% 33% 10 - VERY CLOSELY 29% 19% 19% 9 10% 10% 10% 9% 8 16% 11% 11% 9% 9% 6 7% 8% 7% 5 10% 10% 11% 4 4 6% 4% 3 4 6% 5% 2 4 6% 5% 1 2% 4% 6% 0 - NOT FOLLOWING 4% 9% 13% DON'T KNOW/NOT SURE 1% 1% 1%		<u>2012</u>	<u>2013</u>	2014
0-4 18% 31% 33% 10 - VERY CLOSELY 29% 19% 19% 9 10% 10% 9% 8 16% 11% 11% 7 11% 9% 9% 6 7% 8% 7% 5 10% 10% 11% 4 4% 6% 4% 3 4 4% 6% 5% 2 4% 6% 5% 1 2% 4% 6% 0 - NOT FOLLOWING 4% 9% 13% DON'T KNOW/NOT SURE 0% 1% 1%				
10 - VERY CLOSELY 29% 19% 19% 9 10% 10% 9% 8 16% 11% 11% 7 11% 9% 9% 6 7% 8% 7% 5 10% 10% 11% 4 4% 6% 4% 3 4% 6% 5% 2 3% 6% 5% 1 2% 4% 6% 0 - NOT FOLLOWING 4% 9% 13% DON'T KNOW/NOT SURE 0% 1% 1%				
9 10% 10% 9% 88 16% 11% 11% 7 11% 9% 9% 6 11% 10% 10% 9% 5 10% 10% 10% 11% 11% 11% 11% 11% 11% 11%	0-4	18%	31%	33%
8 16% 11% 11% 7 11% 9% 9% 6 7% 8% 7% 5 10% 10% 11% 4 4% 6% 4% 3 4% 6% 5% 2 3% 6% 5% 1 2% 4% 6% 0 - NOT FOLLOWING 4% 9% 13% DON'T KNOW/NOT SURE 0% 1% 1%	10 - VERY CLOSELY	29%	19%	19%
7 11% 9% 9% 6 7% 8% 7% 5 10% 10% 11% 4 4% 6% 4% 3 4% 6% 5% 2 3% 6% 5% 1 2% 4% 6% 0 - NOT FOLLOWING 4% 9% 13% DON'T KNOW/NOT SURE 0% 1% 1%	9	10%	10%	9%
6 7% 8% 7% 5 10% 10% 11% 4 4% 6% 4% 3 4% 6% 5% 2 3% 6% 5% 1 2% 4% 6% 0 - NOT FOLLOWING 4% 9% 13% DON'T KNOW/NOT SURE 0% 1% 1%	8	16%	11%	11%
5 10% 10% 11% 4 4% 6% 4% 3 4% 6% 5% 2 3% 6% 5% 1 2% 4% 6% 0 - NOT FOLLOWING 4% 9% 13% DON'T KNOW/NOT SURE 0% 1% 1%	7	11%	9%	9%
4 4% 6% 4% 3 4% 6% 5% 2 3% 6% 5% 1 2% 4% 6% 0 - NOT FOLLOWING 4% 9% 13% DON'T KNOW/NOT SURE 0% 1% 1%	6	7%	8%	7%
3 4% 6% 5% 2 3% 6% 5% 1 2% 4% 6% 0 - NOT FOLLOWING 4% 9% 13% DON'T KNOW/NOT SURE 0% 1% 1%	5	10%	10%	11%
2 3% 6% 5% 1 2% 4% 6% 0 - NOT FOLLOWING 4% 9% 13% DON'T KNOW/NOT SURE 0% 1% 1%	4	4%	6%	4%
1 2% 4% 6% 0 - NOT FOLLOWING 4% 9% 13% DON'T KNOW/NOT SURE 0% 1% 1%	3	4%	6%	5%
0 - NOT FOLLOWING 4% 9% 13% DON'T KNOW/NOT SURE 0% 1% 1%	2	3%	6%	5%
DON'T KNOW/NOT SURE 0% 1% 1%	1	2%	4%	6%
	0 - NOT FOLLOWING	4%	9%	13%
MEAN 7.1 6.0 5.7	DON'T KNOW/NOT SURE	0%	1%	1%
	MEAN	7.1	6.0	5.7

Various lawsuits and other developments associated with the NCAA sanctions

2013: Various lawsuits associated with the NCAA sanctions

2012: NCAA Sanctions a	against Penn	State
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2012. NOAA Ganctions against 1 Chir Glate			
	<u>DEC</u>	DEC	DEC
	<u>2012</u>	2013	<u>2014</u>
8-10	67%	44%	49%
5-7	21%	28%	25%
0-4	12%	27%	25%
10 - VERY CLOSELY	40%	20%	24%
9	12%	11%	12%
8	15%	13%	13%
7	8%	12%	10%
6	5%	7%	7%
5	7%	9%	8%
4	2%	4%	3%
3	2%	5%	5%
2	2%	5%	4%
1	2%	5%	5%
0 - NOT FOLLOWING	3%	8%	8%
DON'T KNOW/NOT SURE	0%	1%	1%
MEAN	7.8	6.2	6.5

THON - the annual dance marathon to raise funds for the fight against pediatric cancer

	<u>DEC</u> 2013	DEC 2014
8-10	37%	37%
5-7	24%	24%
0-4	37%	37%
10 - VERY CLOSELY	19%	17%
9	10%	9%
8	9%	11%
7	8%	9%
6	7%	6%
5	10%	9%
4	4%	4%
3	4%	6%
2	5%	4%
1	5%	5%
0 - NOT FOLLOWING	19%	19%
DON'T KNOW/NOT SURE	2%	1%
MEAN	5.4	5.4



<u>DEC</u>	
201:	<u>2014</u>
8-10	
5-7	21%
0-4 52%	52%
10 - VERY CLOSELY 10%	i 11%
9	6%
8	8%
7	6%
6 7%	5 7%
5	9%
4 5%	5%
3	7%
2	8%
1 89	6%
0 - NOT FOLLOWING 26%	S 27%
DON'T KNOW/NOT SURE 19	ú 1%
MEAN 4.3	2 4.2

News about Penn State's academic rankings and ratings

8-10	<u>DEC</u> 2013 49%	<u>DEC</u> 2014 47%
5-7	30%	27%
0-4	20%	25%
10 - VERY CLOSELY	19%	18%
9	13%	13%
8	16%	16%
7	12%	12%
6	7%	7%
5	11%	9%
4	3%	3%
3	4%	4%
2	3%	4%
1	2%	3%
0 - NOT FOLLOWING	8%	10%
DON'T KNOW/NOT SURE	1%	1%
MEAN	6.6	6.4

Efforts to restructure the Board of Trustees

	<u>2014</u>
8-10	36%
5-7	23%
0-4	39%
10 - VERY CLOSELY	18%
9	7%
8	11%
7	7%
6	6%
5	10%
4	4%
3	5%
2	5%
1	5%
0 - NOT FOLLOWING	20%
DON'T KNOW/NOT SURE	1%
MEAN	5.2



<u>DEC</u>

In your view, what should the top priorities be for the new president of Penn State, Eric Barron? 2013: In your view, what should the top priorities be for the new president of Penn State? [Open-ended question]

	<u>DEC</u> 2013	<u>DEC</u> 2014
RESTORING REPUTATION/MOVING FORWARD	40%	39%
REESTABLISH REPUTATION/GET OUR REPUTATION BACK/REBUILDING	19%	20%
SCHOOL IMAGE/REGAIN TRUST (NON SPECIFIC)	1070	2070
RESTORE PATERNO'S REPUTATION/REESTABLISH THE LEGACY OF JOE	6%	7%
PATERNO/PUT STATUE BACK	0,0	. 70
MOVING FORWARD/MOVE PAST THE SANDUSKY SCANDAL	8%	6%
RESTRUCTURE BOARD OF TRUSTEES/REMOVE THE CURRENT BOARD	3%	6%
OF TRUSTEES		- / -
ALUMNI RELATIONS/ENCOURAGE ALUMNI INVOLVEMENT/ENCOURAGE	5%	4%
DONATIONS/REPAIR RELATIONS WITH ALUMNI		
CLEAN HOUSE/MAKE CHANGES (NON SPECIFIC)	3%	1%
ACADEMICS/SCHOOL FOCUS	45%	38%
ACADEMICS/EDUCATION (NON SPECIFIC)	8%	14%
ACADEMIC EXCELLENCE/MAINTAIN STATUS AS TOP ACADEMIC	17%	12%
FACILITY/ACADEMIC STANDARDS		
FOCUS ON ACADEMICS/PRIORITY SHOULD BE ACADEMICS/LESS	14%	7%
EMPHASIS ON SPORTS		
FOCUS ON THE STUDENTS/STUDENT CENTERED	7%	4%
RESEARCH/FOCUS ON RESEARCH	5%	3%
ATHLETIC FOCUS/CONTINUE TO FOCUS ON SPORTS	3%	3%
UNDERGRADUATE EDUCATION	1%	1%
TUITION/FUNDING	14%	16%
LOWERING TUITION/KEEPING COSTS AFFORDABLE/MINIMIZE TUITION INCREASE	11%	13%
FUNDING/IMPROVE FUNDING (NON SPECIFIC)	2%	2%
FUNDS TO THOSE WHO NEED IT/SCHOLARSHIPS TO STUDENTS	1%	1%
MONEY FOR RESEARCH/FUNDS FOR RESEARCH	1%	*
ETHICS/CHARACTER OF LEADERSHIP	21%	14%
INTEGRITY/MAINTAIN INTEGRITY/GET INTEGRITY BACK	12%	7%
TRANSPARENCY/OPEN COMMUNICATIONS/HONESTY	9%	6%
ETHICS/ETHICAL LEADERSHIP	3%	1%
ADDRESSING SCANDAL	9%	13%
STAND UP TO NCAA/REJECT THE NCAA ACTIONS/HAVE NCAA DROP	4%	6%
SANCTIONS		
REJECT FREEH REPORT/FIGHT FREEH REPORT	1%	5%
ADDRESSING ISSUES/ANSWER QUESTIONS ABOUT THE SANDUSKY	3%	3%
SCANDAL		
ENSURE ANOTHER SCANDAL WON'T HAPPEN/MAKE SURE IT DOESN'T	1%	1%
HAPPEN AGAIN		
OTHER MENTIONS	7%	8%
SAFETY/MAKE THE SCHOOL A SAFE ENVIRONMENT	2%	3%
GET THE BEST PROFESSORS/BRING IN QUALITY PROFESSORS	4%	2%
DO HIS BEST/CONTINUE IN THE RIGHT DIRECTION	0%	2%
TRUE LEADER	0%	2%
RECRUIT TOP NOTCH STUDENTS/RECRUIT BRIGHT STUDENTS	2%	1%
OTHER NONE/NOTHING	1%	2%
NONE/NOTHING DON'T KNOW	4% 4%	4% 5%
REFUSED	4% 1%	5% 2%
NEI OOLD	1 /0	∠ /0



Who or what do you rely on for news and information about Penn State? 2012: What information sources do you rely on for information about Penn State? [Open-ended question]

	<u>MAY</u>	DEC	DEC	DEC
	<u>2012</u>	<u>2012</u>	<u>2013</u>	<u>2014</u>
GENERAL MENTIONS	93%	90%	88%	89%
INTERNET/ONLINE (NON SPECIFIC)	38%	36%	22%	24%
ALUMNI ASSOCIATION (MAILINGS/EMAIL/MATERIALS/ALUMNI NEWSLETTER ETC)	20%	14%	26%	23%
NEWS/NATIONAL NEWS/LOCAL NEWS/MEDIA (NON-SPECIFIC)	37%	34%	20%	21%
WORD OF MOUTH/FRIENDS/FAMILY/FELLOW ALUMNI/CHILD WHO IS A STUDENT	20%	17%	18%	18%
NEWSPAPER/LOCAL NEWSPAPER (NON SPECIFIC)	28%	30%	21%	18%
SOCIAL MEDIA/FACEBOOK/TWITTER	8%	7%	11%	15%
EMAIL (NON SPECIFIC)	13%	7%	13%	14%
TELEVISION (NON SPECIFIC)	8%	18%	8%	10%
NEWSLETTERS (NON SPECIFIC)	5%	3%	6%	6%
MAGAZINES (NON SPECIFIC)	0%	0%	0%	3%
GOOGLE/YAHOO	0%	0%	3%	3%
FOOTBALL LETTER/FOOTBALL MESSAGE BOARD	0%	0%	4%	2%
RADIO (NON SPECIFIC)	3%	5%	2%	2%
ALL/EVERYTHING/MEDIA (GENERAL)	0%	2%	2%	2%
PS4RS	0%	0%	0%	1%
SPECIFIC SOURCE MENTIONS	32%	27%	38%	34%
THE PENN STATER	10%	3%	9%	8%
DAILY COLLEGIAN/COLLEGIAN ONLINE	5%	5%	6%	7%
CENTRE DAILY TIMES/CDT	6%	4%	7%	6%
PSU.EDU/PENN STATE WEBSITE/PENN STATE TODAY	7%	2%	7%	5%
ONWARD STATE/ONWARDSTATE.COM	0%	0%	4%	5%
PENN STATE LIVE/PENN LIVE	3%	2%	3%	3%
ESPN	3%	6%	4%	3%
CNN/.COM	0%	6%	4%	2%
HARRISBURG PATRIOT NEWS	2%	2%	2%	2%
NEW YORK TIMES/NYT	2%	4%	2%	2%
PHILADELPHIA INQUIRER	0%	0%	2%	1%
STATECOLLEGE.COM	0%	0%	0%	1%
GOPSUSPORTS.COM	0%	0%	0%	1%
PENN STATE NEWSWIRE	2%	1%	4%	1%
BLACKSHOEDIARIES.COM	0%	0%	0%	1%
BLUE AND WHITE ILLUSTRATED	1%	*	1%	1%
WALL STREET JOURNAL	1%	1%	2%	1%
OTHER	2%	1%	1%	1%
NONE/NOTHING	1%	1%	2%	3%
DON'T KNOW	*	*	*	*

How, if at all, do the recent events involving Penn State affect your general feelings toward the University - would you say feel much more positively, somewhat more positively, somewhat more negatively, much more negatively or has it not changed your feelings toward the University?

	MAY 2012	<u>DEC</u> 2012	DEC 2013	DEC 2014
TOTAL MORE POSITIVELY	9%	17%	27%	27%
TOTAL MORE NEGATIVELY	48%	38%	31%	29%
MUCH MORE POSITIVELY	3%	7%	11%	9%
SOMEWHAT MORE POSITIVELY	6%	10%	17%	18%
SOMEWHAT MORE NEGATIVELY	36%	26%	23%	21%
MUCH MORE NEGATIVELY	11%	12%	8%	8%
IT HAS NOT CHANGED MY FEELINGS TOWARD THE UNIVERSITY	41%	42%	38%	39%
DON'T KNOW/NOT SURE	3%	2%	3%	5%



How, if at all, have recent events impacted your likelihood: [Items tested in random order]

To donate to the University?

	MAY	DEC	DEC	DEC
TOTAL MORE LIKELY	<u>2012</u> 6%	<u>2012</u> 10%	<u>2013</u> 12%	<u>2014</u> 9%
TOTAL MORE LIKELY TOTAL LESS LIKELY	29%	26%	23%	22%
MUCH MORE LIKELY	3%	3%	4%	3%
SOMEWHAT MORE LIKELY	3%	7%	8%	6%
SOMEWHAT LESS LIKELY MUCH LESS LIKELY	17% 13%	12% 14%	10% 14%	10% 12%
IT HAS NOT AFFECTED MY LIKELIHOOD	65%	64%	60%	66%
DON'T KNOW/NOT SURE	0%	0%	5%	4%
To promote the reputation of the University to a friend or family member?				
	MAY	DEC	DEC	DEC
	2012	2012	2013	2014
TOTAL LESS LIKELY	21%	25%	31%	28%
TOTAL LESS LIKELY MUCH MORE LIKELY	23% 9%	20% 13%	15% 16%	14% 12%
SOMEWHAT MORE LIKELY	12%	13%	15%	15%
SOMEWHAT LESS LIKELY	18%	15%	11%	9%
MUCH LESS LIKELY IT HAS NOT AFFECTED MY LIKELIHOOD	5% 57%	5% 54%	4% 51%	5% 56%
DON'T KNOW/NOT SURE	0%	0%	3%	2%
To recommend Penn State to a prospective undergraduate?				
To recommend to the state to a prospective unadigitation.	MAY	DEC	DEC	DEC
	2012	2012	2013	2014
TOTAL MORE LIKELY	12%	17%	22%	18%
TOTAL LESS LIKELY	14%	14%	9%	11%
MUCH MORE LIKELY SOMEWHAT MORE LIKELY	6% 6%	9% 8%	11% 11%	9% 9%
SOMEWHAT LESS LIKELY	11%	10%	7%	8%
MUCH LESS LIKELY	3%	4%	3%	3%
IT HAS NOT AFFECTED MY LIKELIHOOD DON'T KNOW/NOT SURE	74% 0%	69% 0%	67% 2%	70% 2%
To volunteer on behalf of the University?				
	MAY 2012	DEC	DEC	DEC
TOTAL MORE LIKELY	<u>2012</u> 10%	<u>2012</u> 14%	<u>2013</u> 16%	<u>2014</u> 12%
TOTAL LESS LIKELY	16%	17%	12%	14%
MUCH MORE LIKELY	3%	5%	5%	4%
SOMEWHAT MORE LIKELY SOMEWHAT LESS LIKELY	7% 9%	9% 8%	11% 6%	8% 7%
MUCH LESS LIKELY	7%	9%	6%	7%
IT HAS NOT AFFECTED MY LIKELIHOOD	74%	69%	66%	68%
DON'T KNOW/NOT SURE	0%	0%	6%	7%
Question 18 Thinking about how Penn State handled the events of the last 12 months, would you	say that			
,	MAY	DEC	DEC	DEC
	2012	<u>2012</u>	<u>2013</u>	2014
TOTAL ALL/MOST RIGHT	11%	19%	29%	35%
TOTAL ALL/MOST WRONG ALL OF THE ACTIONS PENN STATE TOOK WERE THE RIGHT THING TO DO	58% 4%	26% 2%	20% 5%	15% 6%
MOST OF THE ACTIONS PENN STATE TOOK WERE THE RIGHT THING TO DO	4% 7%	2% 16%	25%	29%
MOST OF THE ACTIONS PENN STATE TOOK WERE THE WRONG THING TO DO	30%	20%	17%	13%
ALL OF THE ACTIONS PENN STATE TOOK WERE THE WRONG THING TO	28%	6%	3%	2%
DO SOME OF THE ACTIONS DENIN STATE TOOK WERE THE DIGHT THING TO	210/	E60/	E10/	E00/

31%

56%

51%

50%

SOME OF THE ACTIONS PENN STATE TOOK WERE THE RIGHT THING TO DO, AND SOME WERE THE WRONG THING TO DO



2012-2013: What are examples of RIGHT actions Penn State took?
[Open-ended question asked of all right, most right, some right/some wrong, most wrong in Question 18, N=1,272; Results shown off total base of 1,304]

	MAY 2012	<u>DEC</u> 2012	<u>DEC</u> 2013	<u>DEC</u> 2014
OTHER MENTIONS				
OTHER MENTIONS	5%	26%	24%	32%
MOVING FORWARD/TRYING TO HEAL THE UNIVERSITY	0%	5%	11%	10%
FOCUSING MORE ON EDUCATION/ACADEMICS	0%	0%	0%	6%
ABUSE AWARENESS/FIGHTING AGAINST CHILD ABUSE	0%	9%	8%	5%
CONSTANT COMMUNICATION/INFORMATION FROM ALUMNI	0%	9%	3%	5%
OFFICE/BEING TRANSPARENT	00/	00/	00/	00/
IMPLEMENTING CHANGES/IMPROVING POLICIES	0%	0%	0%	3%
ALLOWING ATHLETES TO COMPLETE THEIR SEASON/COMPLETE FOOTBALL SEASON	1%	4%	2%	3%
	40/	40/	40/	00/
THEY TOOK ALL THE RIGHT ACTIONS (GENERAL)	4%	1%	1%	2%
DISMISSALS/NEW HIRES	30%	42%	31%	29%
BRINGING IN NEW LEADERSHIP/NEW PRESIDENT/NEW COACH/NEW ATHLETIC DIRECTOR/CHANGING LEADERSHIP	3%	4%	8%	22%
FIRING OTHERS/DISMISSING CURLY/SPANIER/ATHLETIC DIRECTOR/	16%	26%	10%	6%
PRESIDENT	1070	20%	10%	070
HIRING OUTSIDE COACH/NON PSU COACH/HIRING COACH O'BRIEN	2%	10%	9%	1%
TAKING SANDUSKY'S KEYS AWAY/BARRING SANDUSKY FROM CAMPUS	1%	2%	1%	1%
CLEANING HOUSE/FIRED PEOPLE (NON SPECIFIC)	0%	0%	5%	1%
FIRING JOE PATERNO/NECESSARY ACTION	11%	6%	3%	*
HIRING ROD ERICKSON AS PRESIDENT	0%	2%	370 *	0%
ABUSE SCANDAL/INVESTIGATION	1 5%	34%	41%	23%
ACCEPTING RESPONSIBILITY/SANCTIONS/HOLDING PEOPLE	0%	12%	16%	23 % 7%
	0%	12%	10%	1%
RESPONSIBLE/COMPLYING WITH THE NCAA/WITH				
SANCTIONS/FOLLOWING RECOMMENDATIONS	00/	00/	70/	407
ACCEPTING THE FREEH REPORT	0%	3%	7%	4%
TRANSPARENCY/BEING OPEN AND HONEST	0%	0%	6%	4%
ADDRESSING THE ISSUE/NOT DENYING ANYTHING/ACKNOWLEDGING	6%	6%	6%	3%
MISTAKES/ADMITTING PROBLEM				
STANDING UP TO SANCTIONS/FIGHTING SANCTIONS	0%	0%	0%	2%
ACTING QUICKLY/SWIFT RESPONSE TO CHARGES	3%	4%	4%	2%
HELPING THE VICTIMS AND THEIR FAMILIES/DONATING MONEY TO	3%	5%	5%	1%
VICTIMS				
COOPERATING WITH INVESTIGATORS/AGENCIES	0%	2%	1%	1%
PRIVATE INVESTIGATION/OWN INVESTIGATION COMMITTEE/HIRING	4%	9%	3%	1%
LOUIS FREEH TO INVESTIGATE				
PATERNO MEMORIAL/FUNERAL	6%	4%	1%	1%
ALLOWING STUDENT BODY TO MOURN/HONOR COACH PATERNO	1%	*	0%	*
REMOVING THE STATUE/LEAVING THE NAME ON THE LIBRARY	0%	3%	*	*
HAVING PATERNO'S FUNERAL ON CAMPUS/ACKNOWLEDGED	3%	1%	*	0%
PATERNO'S CONTRIBUTIONS DURING FUNERAL				
PAYING PATERNO'S FAMILY FULL PENSION/GIVING THEM THE MONEY	1%	*	*	0%
THEY DESERVED				
OTHER	1%	2%	1%	1%
NOTHING/NONE	11%	6%	7%	17%
DON'T KNOW	5%	3%	5%	7%
REFUSED	3%	3%	4%	4%



2012-2013: What are examples of WRONG actions Penn State took?
[Open-ended question asked of most right, some right/some wrong, most wrong, all wrong in Question 18, N=1,228; Results shown off total base of 1,304]

	MAY 2012	DEC 2012	DEC 2013	<u>DEC</u> 2014
ABUSE SCANDAL/BOARD OF TRUSTEES BOARD OF TRUSTEES COMMUNICATION/BOT'S LACK OF	25% 5%	46% 6%	32% 7%	28% 10%
COMMUNICATION WITH THE PUBLIC AND/OR STUDENTS/LACK OF PR				
COVER UP/COVERING UP ABUSE/THE UNIVERSITY SHOULD HAVE ACTED ON THE REPORTING WHEN IT HAPPENED/NOT HANDLING THE SITUATION WHEN IT HAPPENED/DIDN'T REACT IN A TIMELY MANNER	6%	20%	10%	5%
ACTIONS TAKEN BEFORE HAVING ALL THE FACTS /KNEE JERK REACTION/JUMPED TO CONCLUSIONS	0%	9%	7%	5%
ALLOWING THE MEDIA TO DICTATE AND INFLUENCE ACTIONS THAT THE UNIVERSITY TOOK/BOT RESPONDED TO MEDIA PRESSURE	8%	6%	4%	4%
UNIVERSITY WAS UNPREPARED/UNPREPARED FOR THE FALLOUT/BOT WAS UNPREPARED TO HANDLE A CRISIS/SHOULD HAVE A CRISIS MANAGEMENT TEAM IN PLACE	2%	3%	1%	3%
USING PATERNO AS A SCAPEGOAT FOR THE ABUSE SCANDAL/BLAMING EVERYTHING ON PATERNO	8%	3%	5%	2%
LACK OF MANAGEMENT/CRISIS MANAGEMENT	0%	1%	1%	2%
SPANIER/FIRING SPANIER/ALLOWING SPANIER TO RECEIVE	0%	6%	2%	1%
SEVERANCE PACKAGE				
INVESTIGATION/SANCTIONS	0%	35%	32%	24%
ACCEPTING NCAA SANCTIONS/SHOULD HAVE FOUGHT THE	0%	27%	20%	16%
SANCTIONS/AGREEING TO NCAA SANCTIONS				
FREEH REPORT/BLIND ACCEPTANCE OF THE FREEH REPORT/PAYING MILLIONS FOR A FALSE REPORT	0%	15%	16%	12%
DIDN'T INVESTIGATE FIRST/DIDN'T DO A FULL INVESTIGATION (NON SPECIFIC)	0%	0%	3%	1%
HIRING LOUIS FREEH TO INVESTIGATE/HIRING LOUIS FREEH IN THE FIRST PLACE	0%	0%	2%	1%
SHOULDN'T HAVE HIRED OUTSIDE INVESTIGATOR/ LOUIS FREEH	0%	3%	*	*
OTHER CONCERNS	4%	6%	13%	15%
EXTREMELY POOR TREATMENT TOWARDS JOE PATERNO AND HIS FAMILY/TREATED HIS FAMILY BAD/TREATED HIS WIFE BAD	3%	5%	4%	4%
NOT DEFENDING ITSELF ENOUGH/NOT FOCUSING ON IMPROVING REPUTATION	0%	0%	0%	4%
MISHANDLING FUNDS/RAISING PRICES	0%	0%	0%	3%
PUNISHING THE PLAYERS/TAKING AWAY WINNINGS/LESS BOWL GAMES	0%	0%	3%	2%
ALL OF IT/EVERYTHING (NON-SPECIFIC)	*	1%	5%	2%
JOE PATERNO'S DISMISSAL	75%	36%	30%	13%
FIRING JOE PATERNO/THE WAY HE WAS FIRED (NON-SPECIFIC)	23%	25%	21%	6%
FIRING ONLY JOE PATERNO/SHOULD HAVE FIRED OTHERS/SHÓULD'VE FIRED MEMBERS OF THE BOT	5%	1%	2%	4%
NO DUE PROCESS GIVEN TO PATERNO/ACTION TAKEN BEFORE HEARING ALL THE FACTS/JUMPED TO CONCLUSIONS/SHOULD HAVE BEEN GIVEN THE OPPORTUNITY TO GIVE HIS SIDE OF THE	28%	6%	6%	3%
STORY/MOVED TO QUICKLY FIRING OVER THE PHONE/SHOULD HAVE DONE IT FACE TO FACE/GIVEN A SLIP OF PAPER AND TOLD TO CALL A NUMBER/POOR MEANS OF	26%	4%	2%	*
COMMUNICATION WITH PATERNO FIRING JOE PATERNO LATE AT NIGHT/ANNOUNCEMENT AT NIGHT LED	4%	1%	*	*
TO RIOTS PATERNO WAS GOING TO RETIRE ANYWAY/SHOULD HAVE WAITED FOR	10%	2%	*	*
HIS RETIREMENT/SHOULD HAVE LET HIM FINISH THE SEASON	400/	4.40/	420/	400/
PATERNO'S LEGACY	19%	14%	13%	10%
TAKING DOWN PATERNO'S STATUE	0%	10%	8%	5%
NOT STANDING UP FOR PATERNO/NOT TRYING TO CLEAR PATERNO'S NAME	0%	0%	3%	3%
PATERNO GAVE HIS LIFE TO PENN STATE/DESERVED BETTER AFTER 61 YEARS OF COACHING/FACE OF THE UNIVERSITY	13%	3%	2%	2%
PATERNO REPORTED WHAT HE KNEW/DID WHAT HE WAS SUPPOSED TO	8%	1%	1%	*
TOOK PATERNO'S NAME OFF THE BIG 10 TROPHY	*	*	*	*
OTHER	3%	3%	2%	2%
NONE/NOTHING/NO WRONG ACTIONS	1%	3%	3%	16%
DON'T KNOW	2%	2%	5%	7%
REFUSED/NO COMMENT/NO OPINION	3%	3%	4%	8%
REI SSES/ITO GOMMENT/ITO OF INTOIN	370	370	- T /U	0 70



Please indicate the extent to which you agree or disagree with the following statements, use a 0-10 scale where 0 means completely disagree and 10 means completely agree. [Statements randomized]

Penn State is committed to excellence in all its activities - academics, athletics, and research.

	<u>MAY</u>	<u>DEC</u>	DEC	DEC
	2012	2012	2013	2014
8-10	75%	78%	78%	76%
5-7	19%	15%	15%	15%
0-4	4%	4%	4%	4%
10 - COMPLETELY AGREE	42%	47%	47%	43%
9	15%	16%	16%	17%
8	18%	15%	15%	17%
7	10%	8%	8%	8%
6	4%	3%	2%	3%
5	5%	4%	4%	4%
4	1%	1%	2%	1%
3	1%	1%	1%	1%
2	1%	*	1%	1%
1	*	0%	*	1%
0 - COMPLETELY DISAGREE	1%	1%	1%	1%
DON'T KNOW/NOT SURE	2%	3%	3%	4%
MEAN	8.5	8.7	8.6	8.5

The public perception of athletic programs should not overshadow teaching, research and service found throughout the University.

	<u>MAY</u>	DEC	DEC	DEC
	<u>2012</u>	<u>2012</u>	<u>2013</u>	<u> 2014</u>
8-10	81%	82%	85%	84%
5-7	13%	12%	11%	10%
0-4	3%	5%	3%	4%
10 - COMPLETELY AGREE	60%	66%	67%	67%
9	9%	8%	9%	8%
8	13%	8%	8%	10%
7	5%	5%	4%	4%
6	3%	2%	2%	3%
5	5%	4%	4%	4%
4	1%	1%	1%	1%
3	1%	1%	1%	1%
2	*	1%	*	*
1	*	*	*	*
0 - COMPLETELY DISAGREE	1%	2%	1%	1%
DON'T KNOW/NOT SURE	2%	2%	2%	2%
MEAN	8.8	8.9	9.0	9.0

Penn State is committed to doing the right thing for sexual abuse victims, their families, and the Penn State community. 2012: Penn State is committed to doing the right thing for victims, their families, and the Penn State community.

	MAY	DEC	DEC	DEC
	<u>2012</u>	<u>2012</u>	<u>2013</u>	<u>2014</u>
8-10	53%	61%	66%	63%
5-7	27%	23%	18%	16%
0-4	8%	6%	5%	6%
10 - COMPLETELY AGREE	26%	33%	39%	34%
9	10%	13%	13%	14%
8	17%	16%	13%	15%
7	11%	10%	9%	7%
6	6%	5%	4%	4%
5	9%	7%	6%	5%
4	2%	1%	1%	1%
3	2%	2%	1%	1%
2	2%	1%	1%	1%
1	1%	*	1%	*
0 - COMPLETELY DISAGREE	1%	1%	1%	2%
DON'T KNOW/NOT SURE	12%	10%	11%	15%
MEAN	7.6	8.0	8.3	8.2



Penn State is committed to the core values of honesty, integrity and community.

	MAY	DEC	DEC	DEC
	<u>2012</u>	2012	2013	2014
8-10	57%	63%	62%	61%
5-7	28%	24%	23%	23%
0-4	10%	7%	9%	9%
10 - COMPLETELY AGREE	26%	35%	33%	30%
9	13%	12%	13%	13%
8	18%	16%	16%	19%
7	13%	11%	11%	11%
6	7%	6%	5%	5%
5	8%	6%	7%	7%
4	4%	2%	2%	2%
3	2%	3%	2%	2%
2	2%	1%	2%	2%
1	*	*	1%	1%
0 - COMPLETELY DISAGREE	2%	1%	2%	2%
DON'T KNOW/NOT SURE	5%	5%	6%	8%
MEAN	7.6	8.0	7.8	7.8

Penn State will be able to rebuild the trust and confidence that people have had in the University.

	<u>MAY</u>	DEC	DEC	DEC
	2012	2012	2013	2014
8-10	63%	65%	66%	64%
5-7	26%	23%	23%	22%
0-4	5%	6%	6%	7%
10 - COMPLETELY AGREE	33%	35%	35%	33%
9	12%	13%	13%	13%
8	18%	18%	17%	18%
7	13%	9%	12%	12%
6	6%	6%	6%	5%
5	6%	8%	5%	5%
4	1%	2%	2%	1%
3	2%	2%	1%	2%
2	1%	1%	2%	1%
1	*	*	*	1%
0 - COMPLETELY DISAGREE	*	1%	1%	1%
DON'T KNOW/NOT SURE	6%	6%	5%	7%
MEAN	8.1	8.0	8.1	8.0

Penn State should publicly recognize Joe Paterno for his service to Penn State. 2012: Penn State should publicly recognize Joe Paterno for his years of service to Penn State.

8-10	MAY 2012 87%	DEC 2012 75%	<u>DEC</u> 2013 81%	DEC 2014 81%
5-7	7%	14%	9% 6%	10%
0-4	3%	7%	6%	6%
10 - COMPLETELY AGREE	76%	61%	70%	70%
9	6%	6%	5%	5%
8	5%	8%	6%	6%
7	3%	6%	4%	4%
6	1%	3%	1%	2%
5	3%	6%	4%	4%
4	*	1%	1%	1%
3	1%	2%	1%	1%
2	*	1%	1%	1%
1	*	1%	1%	*
0 - COMPLETELY DISAGREE	1%	3%	2%	3%
DON'T KNOW/NOT SURE	3%	4%	3%	3%
MEAN	9.3	8.6	8.9	8.9



Penn State has made progress in implementing nearly all the recommendations in the Freeh Report. 2012: Penn State has made progress in implementing the recommendations outlined in the Freeh Report.

	<u>DEC</u>	DEC	DEC
	2012	2013	2014
8-10	34%	48%	46%
5-7	26%	15%	15%
0-4	5%	4%	4%
10 - COMPLETELY AGREE	13%	22%	22%
9	8%	11%	12%
8	13%	14%	12%
7	12%	9%	7%
6	5%	3%	3%
5	9%	4%	5%
4	2%	1%	1%
3	1%	1%	1%
2	1%	*	*
1	1%	*	*
0 - COMPLETELY DISAGREE	1%	1%	2%
DON'T KNOW/NOT SURE	35%	33%	35%
MEAN	7.4	8.1	8.0

Penn State is committed to openness and transparency.

8-10	<u>DEC</u> 2013 40%	<u>DEC</u> 2014 39%
5-7	29%	29%
0-4	21%	20%
10 - COMPLETELY AGREE	15%	14%
9	10%	9%
8	14%	16%
7	11%	11%
6	8%	8%
5	10%	10%
4	4%	3%
3	6%	5%
2	3%	3%
1	1%	2%
0 - COMPLETELY DISAGREE	7%	6%
DON'T KNOW/NOT SURE	10%	12%
MEAN	6.4	6.4

Question 22

Please indicate the extent to which you TRUST the following groups to provide you with information about Penn State, use a 0-10 scale where 0 means you do not trust them at all and 10 means you completely trust them.

[Groups randomized.]

The Penn State Board of Trustees

	<u>IVIA Y</u>	DEC	DEC	DEC
	<u>2012</u>	<u>2012</u>	<u>2013</u>	<u>2014</u>
8-10	13%	16%	16%	19%
5-7	33%	34%	37%	36%
0-4	49%	44%	39%	34%
10 - TRUST COMPLETELY	3%	3%	3%	3%
9	2%	3%	3%	4%
8	8%	9%	10%	11%
7	10%	10%	12%	13%
6	8%	9%	10%	9%
5	14%	15%	14%	14%
4	7%	8%	5%	5%
3	9%	9%	7%	6%
2	7%	6%	6%	5%
1	6%	4%	5%	4%
0 - DO NOT TRUST AT ALL	20%	18%	15%	14%
DON'T KNOW/NOT SURE	6%	6%	9%	11%
MEAN	4.0	4.3	4.5	4.8



8-10 5-7 0-4 10 - TRUST COMPLETELY 9 8 7 6 5 4 3 2 1 0 - DO NOT TRUST AT ALL DON'T KNOW/NOT SURE MEAN	MAY 2012 57% 31% 7% 18% 16% 23% 16% 7% 9% 2% 2% 1% * 1% 5% 7.6	DEC 2012 60% 27% 7% 25% 13% 22% 13% 6% 8% 1% 1% 1% 2% 5% 7.7	DEC 2013 66% 24% 5% 24% 19% 23% 12% 4% 2% 2% 1% * 1% 5% 8.0	DEC 2014 62% 24% 8% 21% 18% 23% 12% 5% 7% 2% 1% 2% 6% 7.7
The Penn State University Administration				
8-10 5-7 0-4 10 - TRUST COMPLETELY 9 8 7 6 5 4 3 2 1 0 - DO NOT TRUST AT ALL DON'T KNOW/NOT SURE MEAN	MAY 2012 23% 44% 27% 5% 4% 14% 16% 12% 17% 6% 6% 6% 6% 6% 5.5	DEC 2012 26% 41% 27% 6% 5% 15% 10% 6% 6% 4% 22% 9% 55.5	DEC 2013 28% 40% 25% 5% 7% 16% 14% 11% 5% 6% 4% 33% 7% 8% 5.7	DEC 2014 32% 40% 19% 7% 8% 17% 10% 13% 3% 4% 4% 66% 10% 6.1
Current Penn State students				
8-10 5-7 0-4 10 - TRUST COMPLETELY 9 8 7 6 5 4 3 2 1 0 - DO NOT TRUST AT ALL DON'T KNOW/NOT SURE MEAN	MAY 2012 56% 32% 5% 22% 16% 6% 10% 1% 1% 1% 1% 7% 7.7	DEC 2012 66% 24% 3% 15% 20% 10% 5% 8% 1% 1% 1% 1% 7% 8.1	DEC 2013 67% 22% 2% 29% 19% 11% 4% 7% 11% 1% * * * 9% 8.3	DEC 2014 62% 24% 3% 22% 16% 24% 12% 5% 7% 1% * 10% 8.0



8-10 5-7 0-4 10 - TRUST COMPLETELY 9 8 7 6 5 4 3 2 1 0 - DO NOT TRUST AT ALL DON'T KNOW/NOT SURE MEAN [Note: Demographic data appended from the sample records provided by the Penn	State Alumni	i Associatiol	DEC 2013 64% 26% 3% 22% 20% 22% 15% 6% 1% 1% * * * 7% 8.0	DEC 2014 64% 24% 5% 18% 20% 26% 13% 4% 7% 1% 1% * 1% 8% 7.9
Gender				
MALE FEMALE	MAY 2012 58% 42%	DEC 2012 57% 43%	DEC 2013 60% 40%	DEC 2014 61% 39%
Age				
30 OR UNDER 31-40 41-50 51-60 61 AND ABOVE	MAY 2012 19% 18% 17% 21% 26%	DEC 2012 19% 15% 17% 22% 27%	DEC 2013 15% 15% 18% 23% 29%	DEC 2014 14% 16% 16% 22% 32%
Class Year				
2010'S 2000'S 1990'S 1980'S 1970'S BEFORE 1970'S	MAY 2012 8% 25% 16% 17% 19% 15%	DEC 2012 10% 22% 14% 19% 19% 16%	DEC 2013 9% 19% 16% 20% 21% 15%	DEC 2014 12% 17% 15% 19% 21% 16%
DOAA Marakarakin				
ACTIVE MEMBER TOTAL NON-MEMBER INACTIVE NEVER	MAY 2012 48% 52% 44% 7%	DEC 2012 45% 55% 46% 9%	DEC 2013 56% 44% 37% 7%	DEC 2014 55% 45% 38% 7%
Campus				
UNIVERSITY PARK OTHER CAMPUS	MAY 2012 59% 41%	DEC 2012 55% 45%	DEC 2013 57% 43%	DEC 2014 58% 42%



U.S. Census Region

	<u>IVIA Y</u>	DEC	DEC	DEC
	<u>2012</u>	2012	2013	2014
NORTHEAST	72%	72%	69%	68%
MIDWEST	6%	7%	7%	7%
SOUTH	15%	14%	16%	17%
WEST	8%	7%	8%	7%



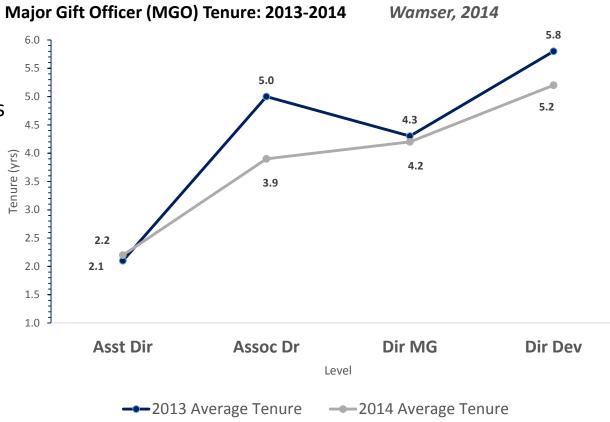
Talent Management Overview





Critical Trends

- Major Gift Officers (MGOs) have significant career options; they're moving more frequently between institutions.
- MGOs are frontline fundraisers responsible for \$100K gifts and above.
- Need for MGOs is greater than ever: Philanthropy goals continue to rise, time between campaigns has declined.
- No traditional pipeline: There is not an undergraduate program in academic philanthropy.
- Demand for qualified development professionals is outpacing supply.





Many Career Options

32% of fundraisers are actively or passively seeking new employment

 84% of fundraisers have been contacted by a recruiter at least 3 times in the last 12 months.

Bentz, Whaley, Flessner 2014



FY15 Fundraising Expectations

Director of Development: \$2.7M

Director of Major Gifts: **\$1.04M**

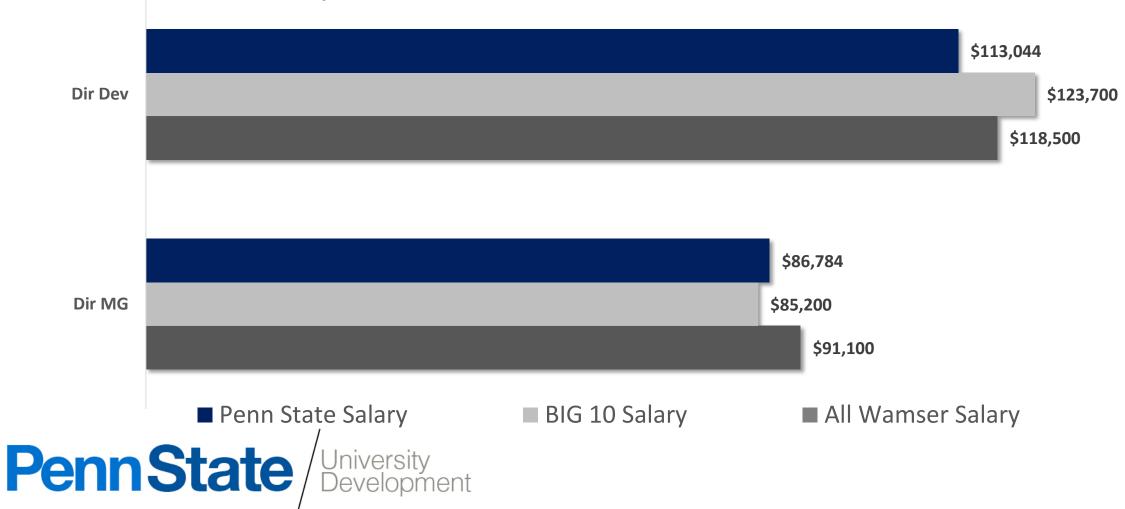
Associate Director of Development: **\$618K**

Assistant Director of Development: **\$540K**

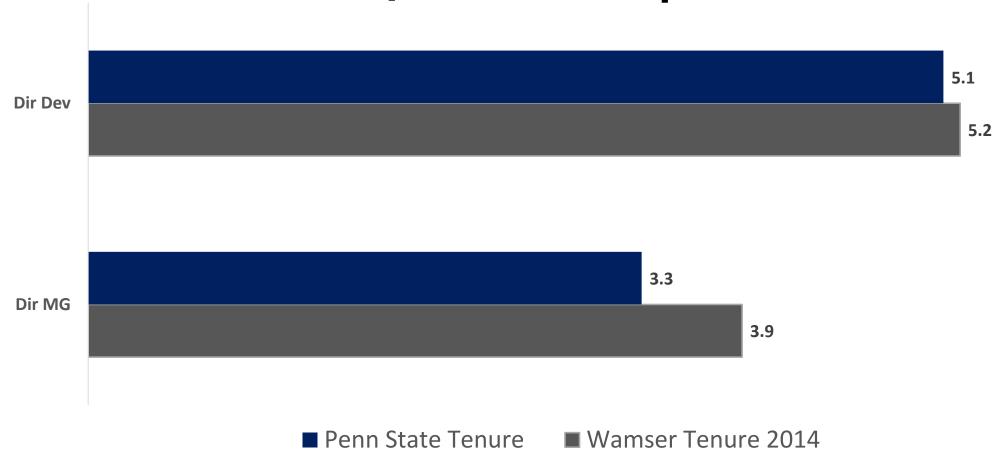


2014 Salary Comparison

Comparison of Current Penn State, BIG 10, and All Salaries for Institutions participating in the 2014 Wamser Study



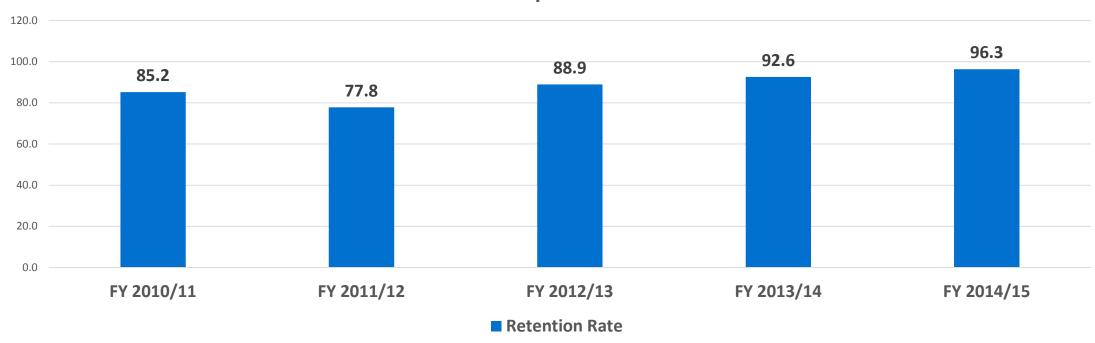
2014 Tenure Comparison





Retention at Penn State

Director of Development Retention Rate





5 year retention rate=88%

Talent Management Talent Management Training & **Practices** Development Framework **Guiding Principles Balance** internal Align with promotions/ strategy external hires Recruitment & **Rewards & Pipeline** Retention **Development** Internal Leadership consistency Involvement/ / Career Increased transparency Pathing **DDAR** Summer Internship PennState / University Development Program

Guiding Principles





Recruitment



- Creative Marketing
- Proactive Sourcing
- Exceptional Experience



Creative Marketing

Recruitment Fact Sheet

Revised Job Descriptions

Robust Advertising Strategy





Proactive Sourcing

Linked In Recruiter

Employee Referral Program





Exceptional Experience

High-Touch Philosophy

Candidate Care Approach





DDAR Summer Internship: A Division-Wide Priority



2015 – 7th program cohort Fresh Eyes Committee, 13 participants

Established in 2009 *10 participants*

61 graduates, total Working in Development: 46% - Nationally 16%- Penn State



Thank You!



Penn State Hershey: A Government Relations Overview



Sheilah A. Borne
Assistant Vice President of Government Health Relations
Penn State University
inspired
together





Fast Facts:

- Founded in 1963
- 4 hospitals
- 7 institutes
- 17 hospital affiliates
- 551 licensed beds
- 24 academic departments
- 63 practices located at 24 sites
- 10,000 employees





Role of Government Relations

- Cultivate relationships and build support with local, state and federal officials on affiliations
- Identify sources of state and federal funding
- Work with local government officials on campus-related infrastructure, energy and community engagement issues
- Serve as liaison with local business leaders, chambers and economic development entities





History of State/Federal Funding

State Funding

- Funded as a line item in PSU's non-preferred appropriation until 2006 when "federalized"
- CURE (Commonwealth Universal Research Enhancement Funding) under the Tobacco Settlement Fund
- Annual programmatic funding
- Capital funding
- University Park Regional Medical Campus funding







History of State/Federal Funding

Federal Funding

- Rely heavily on NIH funding
- Medicaid/Medicare reimbursement
- Capital funding
 - Nearly \$40 million in Department of Defense funding for Penn State Hershey Cancer Institute
- Federal Highway Funding
 - Currently working with Derry Township, engineers and other stakeholders on Rt. 322 widening





FY15-16 Funding Outlook

Governor's budget

- Holds line on federalized line item, programmatic funding and CURE funding
- Eliminates Medical Assistance lines
- Proposes full Medicaid Expansion
- Federal budget
 - NIH funding
 - SGR & Doc fix
 - Ebola funding







The Challenges Facing Penn State Hershey

Health Care Reform:

Changing Reimbursement

• "Quality, not Quantity"

Population Health

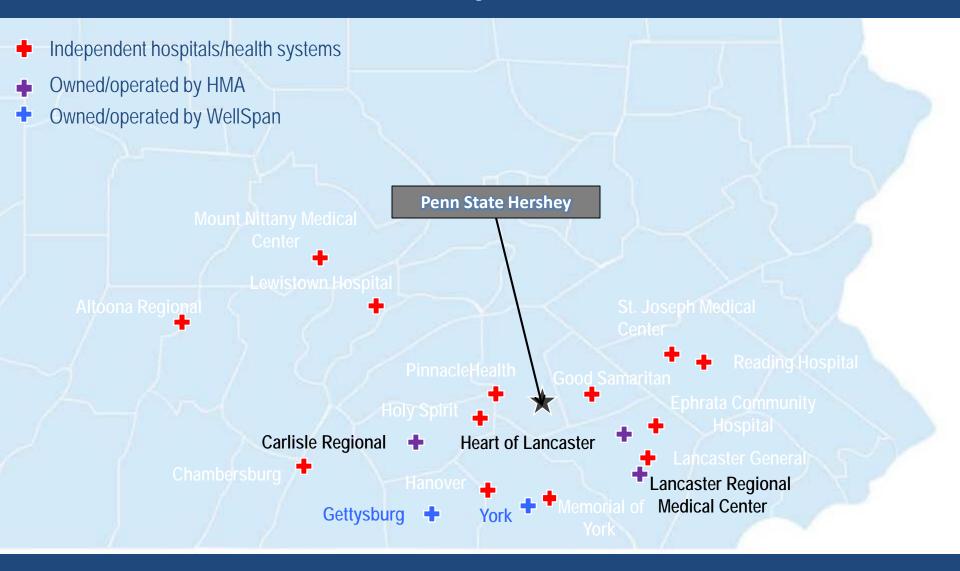








The Landscape in 2011



The Landscape in 2014



Immediate Priorities

- Affiliations
 - Pinnacle HealthSystem
 - Reading St. Joe's
- State budget
- Ebola Funding
- Lebanon VA
- Rt. 322 Infrastructure
- Ongoing legislative issues







Governmental & Community Engagement

- PA Republican Congressional Delegation
 - January 2015
- Women's Leadership Initiative
 - March 2015
- Host the PA Alliance of Children's Hospitals
 - April 2015
- Project Medical Education
 - October 2015







Questions?









Update from the Penn State Alumni Association

Kay Salvino, President

To: Board of Trustees Committee on Outreach, Development, and Community Relations March 19, 2015

- Promoting President Barron and his Vision for Penn State—In concert with the Office of University Development, the Penn State Alumni Association sponsored six alumni receptions for President Barron in February. At these events, he spoke about several of his six imperatives, particularly "Invent Penn State," which emphasizes economic development and student career success. He spoke at Dallas, Texas, on Feb. 9; Houston, Texas, Feb. 11; Hilton Head Island, S.C., on Feb. 23; Tampa, Fla., Feb. 24; Naples, Fla., Feb. 25; and Boca Raton, Fla., Feb. 26, reaching a total of 944 registrants at these six locations. Coupled with the 1,564 registrants at his six alumni receptions last fall, he has now reached more than 2,500 alumni and friends through these 12 events. In addition, the February and March issues of *AlumnInsider*—the Alumni Association's e-newsletter, which reaches 120,000 members—featured stories on President Barron's new TV talk show on WPSU, "Higher Education in Focus," and his inspiring plan for Penn State (copies attached).
- Penn State's Musical Culture Promoted in Philadelphia—The Alumni Association has sponsored two major events in Philadelphia this month: On March 3, we co-sponsored the President's Concert, a venture of the School of Music, the College of Arts and Architecture, the Office of the President, and the Penn State Alumni Association. At this event, the Concert Choir, Symphonic Wind Ensemble, and Penn State Philharmonic performed in the world-class hall that is the Kimmel Center, with some 300 alumni and friends in attendance on any icy evening. On March 14, the Alumni Association sponsored its first City Lights cultural event of the season, a production of Swan Lake at the Pennsylvania Academy of Music. Alumna Barbara Weisberger '45, the founding artistic director of the Pennsylvania Ballet, was the featured speaker at a reception for 125 alumni and friends before the concert.
- Match Day—Tomorrow, March 20, the College of Medicine will participate in Match
 Day, in which graduating M.D. students learn where they will serve their residencies. In
 2007, the Alumni Association made a \$300,000 gift to endow Match Day activities, the
 centerpiece of which is a luncheon for the students and their family members. The
 event highlight is the simultaneous opening of envelopes that reveals the institution for

their residency. In many ways, Match Day is the culminating event of their four years in medical school. The president of the Alumni Association presents a congratulatory talk, as will be the case again tomorrow.

- Alumni Achievement Awards—On March 27, the Alumni Association will induct 12 alumni (under age 35) as recipients of the 2015 Alumni Achievement Awards. This award is given to young professionals who have distinguished themselves at an early age. They return to campus to speak to students, faculty, and staff, which adds a dimension of professional practice not otherwise available in the academic curriculum. This will be the 11th class honored since the Alumni Achievement Awards were established in 2005. This year's class (roster attached) will bring the total awardees to more than 125.
- Capital Day—On March 31, the Alumni Association, through its Grassroots Network, will again sponsor Capital Day in Harrisburg. At this event, teams of students and alumni visit the offices of state legislators to make the case for Penn State's appropriation request. In addition, there is a rally in the Rotunda at noon for the Penn State faithful, followed by an ice cream social. It's a day when we are joined by trumpeters from the Penn State Blue Band, cheerleaders, and the Nittany Lion, underscoring the pride and passion our students and alumni have for Penn State.
- Addressing Child Abuse Issues—The Penn State Alumni Association will again be a "Defender"-level sponsor for the Vision of Hope Gala sponsored by the Pennsylvania Coalition Against Rape on March 28. The event is a fundraiser for PCAR's Vision of Hope Fund, which supports research programs aimed at mitigating child abuse. In addition, the Alumni Association will be supporting a new initiative of the Council of Commonwealth Student Governments—the Commonwealth Day of Service on April 11. For this event, Penn State students from the Commonwealth Campuses and others will volunteer for a day of service to improve the various Child Advocacy Centers (CACs) across Pennsylvania. The CACs provide comprehensive support services for abused children in a single location at the same time.
- Coaches Caravan—The fourth annual Penn State Coaches Caravan, co-sponsored by the Alumni Association and the Nittany Lion Club, will make its way across Pennsylvania and neighboring states in May. These events feature not only the head football coach, but also head coaches from an array of other varsity programs, offering attendees the opportunity to see first-hand the quality that is Penn State Intercollegiate Athletics and our University. Since 2012, more than 15,000 alumni and friends have attended Coaches Caravans event. This year, 12 stops are planned over six days (schedule attached).



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Dr. Barron Creating Conversations With Talk Show

Eric Barron's position as president of Penn State carries with it multiple responsibilities. The University he oversees just received 127,000 applicants, boosting enrollment yet again. His life is composed of meetings, interviews and appointments, all with the aim of, in his words, "making a great University even greater."



But what he really needs now is an ink pen.

Barron is sitting on a dais in the main studio of <u>Penn State Public Broadcasting</u>, at Innovation Park. To his left is <u>Patty Satalia</u>, a senior producer for the station. The two are preparing to host their monthly talk show titled "<u>Higher Education In Focus</u>," and to his right are today's guests: Renata S. Engel, associate vice provost for Online Programs, and David Christiansen, associate vice president for Commonwealth Campuses and senior dean for academic programs.

The show adheres to a live-to-tape format, meaning the production is taped and aired at a later date, with a minimal amount of editing. It's a multi-layered process with lots of moving parts, featuring five cameras and dozens of lights. Video and audio cables clutter the floor and a producer and technical director oversee the action from a nearby control room.

Everyone is situated appropriately, with production nearly ready to start. Countdown is imminent. Except one thing: the ink pen on set isn't working for Barron. So producer Whitney Chirdon dashes into the studio, hands a new pen to Barron and the cameras roll shortly after.

An approximate 20-minute roundtable discussion follows, with Barron and Satalia asking questions and adding to the dialogue with their own questions and insights. The two play off of one another's comments like a veteran news team, belying the fact they just teamed up for the first time last fall.

This episode spotlights an especially important goal of Barron's: making



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Penn State education both accessible and affordable. The guests are part of a committee that's overseeing pilot programs put into place. That they are having a discussion set for the airwaves is particularly noteworthy.



"From my viewpoint, it's really important on a lot of fronts; this is talking about the University being strategic—Where are we trying to go? What are we trying to do? What is the goal?" Barron said after production wrapped. "In the program, I stated it. I want to look everybody in the eye and say, 'You can come here, graduate on time and graduate at the same high rate as anyone else. I don't

care what you look like or what your background is, whether you're first in your family to go to college, whether you're poor, whether you're rich, you can be successful.'

"This is a great public, so we're putting that bar out there in front of us on what a great public is all about. Then the idea is: If that's the bar, how do we get there?"

The discussion ends, the set is re-arranged, and Barron and Satalia finish the episode with a shorter back-and-forth conversation between themselves.

Before and after they tape the show, the two hosts chat informally with the guests as production details are set. There's non-stop banter between the group, helping the downtime seem not as down, and the free flowing feel that permeates the studio also exists during production.

"He's very comfortable in that kind of setting," Chirdon said of Barron. "It's a very casual dialogue among all the guests and he jumps in as much as Patty does. They all go back and forth and we like to keep it a very fluid conversation. Dr. Barron is very comfortable with that, and I think that's what makes it a more dynamic program."

"Higher Education In Focus" is based on a similar show that Barron hosted at Florida State, and deals with topics that are both serious and fun. He met with Chirdon and two station producers last summer to discuss his expectations for this show, as well as format, set design, and topic and quest ideas.

Chirdon could tell Barron would be comfortable in front of the camera and not need any coaching; and to her point, Barron made quick observations during the latest production and understood his cues immediately.

Athletic Director Sandy Barbour served as the guest for the show's inaugural episode in September, and other guests have covered topics such as the Lunar Lion team, sustainability, and civility and ethics in the classroom, workplace and society.

"What I really like about the show is we're tackling the kinds of topics that I think Penn Staters want to hear him address, so I think that's terrific," Satalia said.

"Dr. Barron is very passionate about making Penn State the best university it can be and that comes across in my conversations with him. He talks to everyone with the same regard and respect. He could talk to a parent on the street or a student, and he'd have the same conversation with them as with another university president."

After Barron and Satalia finished their latest episode, the two spoke with Chirdon on possible future topics, such as philanthropy, economic development, job creation and student career success, topics directly related to Barron's six imperatives. There's enough relevant information available to sustain a three-part series, they feel, so that will be the direction of the show for the next couple episodes.



It's typical for the trio to speak after each show wraps. After last month's production, they stayed on set, making notes and discussing future topics for about 15 minutes.

"That's very valuable time we get to spend with him," Chirdon said. "The three of us talk about what we might want to focus on for the next few shows. He's open to our ideas, he has his own ideas, and together we come up with topic ideas and possible guests for the season."

After a topic is selected, Chirdon will initially speak with the guests, and then draft a preliminary list of questions for the show, which are sent to Barron. He'll make edits and suggestions before production, though as he said, the list of questions is usually in pretty good shape by the time he sees it.

There's already been plenty of thought pored into the episode before anybody shows up at the studio and turns on a camera, so when that time does arrive, the organic conversation comes easily because this isn't new territory for anyone.

"They do a very good job, so it isn't stressful for me," Barron said, referencing Chirdon and Satalia. "Sometimes I'll write a question out, but we tend to have that in our head. If you watch the show, we're not following a script—we have it in front of us, but we're not following a script. We're letting the show evolve naturally, so it's a good partnership."

Both Chirdon and Satalia have heard positive feedback from the community; Satalia has had people stop her and say they're looking forward to the next episode, or that they enjoy Barron is discussing issues that are important not just to Penn State, but to universities nationwide. "I think that's a really good sign for a show that's aired only four episodes," Satalia said, adding that Barron is ahead of the curve in addressing such topics.

"Higher Education In Focus" also fits into Barron's overall mission of making himself available for exactly these types of conversations.

One example:

A half-dozen students recently contacted him for individual appointments—doing so since they knew of Barron's interest in entrepreneurship—as did a faculty member whose class worked around Barron's schedule to share 12 new business ideas with him.

Barron's assistant wasn't sure he could fit the class time into his regular

schedule, so the students improvised and made themselves available later in the day. Barron then met with the students, saying, "I think it's very important to be out there and to be accessible."



On the way back to campus after recording last month's show, Barron used the following analogy: He called himself a sponge, though he extended the comparison by saying it's necessary for him to hear from a wide range of groups, including alumni, staff, faculty and students. For him to know what's going on, he said, he can't be a passive listener, but listen actively and then ask the right

questions.

With "Higher Education In Focus," that's the exact blueprint they follow. And while everyone expects the show to continue growing its audience—highlighting Chirdon and Satalia's point about community feedback—Barron has been especially pleased with how everything has unfolded so far.

"I think an awful lot of people fail in the fact that they don't communicate," Barron said. "I really think you've got to find every way you possibly can to get these ideas out there, and I'm really appreciative that this is another way to do it. I think it's a lot of fun, too. These are interesting people and good topics, and I enjoy it."

The next episode of "Higher Education In Focus" will air 8:00 p.m. Thursday, Feb. 19, and will feature Steve Sheetz '69 and an honoree from the Sheetz Fellows Program.

[PRINTER FRIENDLY VERSION]

Suggest a story idea or let us know what you thought of this *AlumnInsider* story. Email <u>alumninsider@psu.edu</u> and let us know what you think.

Stay updated on Alumni Association news until the next edition of *AlumnInsider*. Follow us on <u>Facebook</u> and <u>Twitter</u>.

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President Barron's Inspiring Plan for Penn State

Every time I hear President Eric Barron speak, I get excited. Excited about Penn State, to be sure. But equally excited about the future of our beloved but beleaguered Commonwealth of Pennsylvania.

I think President Barron's vision for Penn State has the potential to begin the regeneration of Pennsylvania's economy and improve the quality of life for all. And Pennsylvania's new governor, Tom Wolf,



Photo by Patrick Mansell

appears to be buying into Dr. Barron's vision in a big way, proposing a substantial increase in Penn State's appropriation for 2015–16. As a result, Pennsylvania could begin to reclaim its heritage of leadership, serving as a model for the equally beleaguered states of the Northeast and Upper Midwest.

Pennsylvania is very old—333 years old. For most of that time, for about 250 years, Pennsylvania was an innovator and a national leader. In fact, you could make the case that Pennsylvania was among the foremost drivers of innovation and leadership in the Western world.

Michael Zukerman, professor of history at the University of Pennsylvania, has an interesting perspective. According to Zukerman, in the 17th century, the revolution that consumed the Western world was the religious revolution. New ideas of religious freedom appeared in various places, but nowhere else as powerfully and pervasively as in Pennsylvania. Here was William Penn's Holy Experiment—a special mission to show that people of diverse religions and nationalities could live in tolerance and peace.

In the 18th century came the democratic revolution. New ideas of popular participation in government appeared here and there, but nowhere more resoundingly and enduring as in Pennsylvania. Here, in Pennsylvania, we broke away from the most powerful nation in the world and invented a new one based on the pre-eminence of the individual, freedom, and the pursuit of happiness.

In the 19th century came the industrial revolution. New sources of power, new forms of production and exchange developed elsewhere, of course—



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but nowhere else in the United States as intensively and extensively as in Pennsylvania: Coal, oil, lumber, railroads, steel, and heavy manufacturing abounded.

So for 250 years, Pennsylvania was a leading actor, if not *the* leading actor, in the religious, democratic, and industrial revolutions.

In recent decades, however, things have not gone as well for the commonwealth. Deindustrialization, disinvestment, out-migration, and social stagnation have caused Pennsylvania to lose its position of leadership—its historical legacy.

And so the challenge is this: How does Pennsylvania get its mojo back? How do we move our commonwealth forward? How do we help our people prosper? How do we propel Pennsylvania into a position of leadership once again?



I think a good part of the solution is bound up in higher education. Pennsylvania is blessed with an abundance of excellent colleges and universities, both public and private. But at the top of the heap are the four great research universities. Penn State, of course, but also Pitt, Penn, and Carnegie Mellon. It is these institutions that, to my mind, are the new mines and mills—the

education "factories" that generate the new products, processes, inventions, discoveries, interpretations, insights, and creations that can change the world. And it is these great Pennsylvania research universities that educate tens of thousands of young men and women every year.

Thus, it is these great research universities that, perhaps more than any other institution, can forge the new economy and improved quality of life that Pennsylvania needs.

And so, along comes a new Penn State president with some concrete ideas for doing exactly that. He calls it "Invent Penn State." Basically, this means turning University-generated ideas and discoveries into the building blocks of a vibrant economy based on new knowledge and advanced technologies. This leads to better employment opportunities for all Pennsylvanians as well as increased career opportunities for Penn State graduates right here in the commonwealth. Currently, 57 percent of our graduates live in Pennsylvania.

The University is putting its money where its mouth is—committing \$30 million for investment in economic development and student career success.

As President Barron puts it: "By leveraging our size and broad research strengths, Penn State will be a driver for job creation, economic development and student career success. Our aim is to accelerate the transfer of new ideas into useful products and processes that encompass a broad range including: energy, food security, environmental protection, health care, manufacturing, educational technologies, medical devices and pharmaceuticals."

Through its \$30 million investment, Penn State will build a stronger

"entrepreneurial ecosystem" around its statewide campuses. The University will create flexible, vibrant physical spaces in key locations across the Commonwealth to host entrepreneurial boot camps that will allow individuals and groups to incubate their ideas and develop viable businesses.



"We will be hiring dozens of entrepreneurs-in-residence and new faculty members in areas of potential economic impact to serve as a catalyst for both innovation and marketable products," Barron adds. "Through new faculty reward structures, we are promoting interdisciplinary partnerships to foster productivity and creative solutions."

The infusion of tens of millions of dollars also will enable Penn State to launch an online branded platform to encourage outside investment in startup companies, as well as provide the expertise to kick-start promising new companies. The goal is to provide help at every stage of the entrepreneurial process, including legal advice and assistance navigating the patent process. The initial \$30 million investment will be augmented through fundraising as well as industry and government partnerships to bring in additional expertise and resources.

It's a big, bold, audacious plan, but it's entirely consistent with the mission and role of Pennsylvania's land-grant university. If there is to be a better economic future for Pennsylvania, let it begin here, at The Pennsylvania State University.

For the Future,

Roger L. Williams '73, '75g, '88g

Roga 2. William

Executive Director

[PRINTER FRIENDLY VERSION]

Suggest a story idea or let us know what you thought of this *AlumnInsider* story. Email <u>alumninsider@psu.edu</u> and let us know what you think.

Stay updated on Alumni Association news until the next edition of *AlumnInsider*. Follow us on <u>Facebook</u> and <u>Twitter</u>.

Congratulations to our 2015 Recipients

The Alumni Achievement Award recognizes alumni 35 years of age and younger for their extraordinary professional accomplishments. For more information on this year's recipients and lists of past recipients, visit alumni.psu.edu/awards.

Sharifa T. Anozie '08

Writer Owner The Sacred Word Penn State Schuylkill

Rebecca Allen Delaney '06

Mechanical Team Leader Skidmore, Owings & Merrill LLP College of Engineering

Christopher Fanini '12

Co-Founder and Chief Technology Officer Weebly College of Information Sciences and Technology

Andrew Giffin '05

Lighting Designer Gifld, LLC College of Arts and Architecture

Aaron M. Gotwalt '04

Co-Founder Orphid Schreyer Honors College



Ryan J. Healy '06

Founder and President Brazen Careerist Smeal College of Business

Kim Kingsley '02

Chief Operating Officer POLITICO College of Communications

Katherine A. LaBelle '06

Executive Officer
Office of Communications
National Weather Service
College of Earth and Mineral Sciences

Raymond P. Mastre '04

Director SAP Security/GRC Consulting PwC Penn State New Kensington

Javier Moreno '07

Manager
External Affairs and Communications
Toyota Motor North America, Inc.
College of Agricultural Sciences

KerriLaine Prunella '01

Senior Advisor U.S. Department of Health and Human Services College of the Liberal Arts

Emilia Speal-Harris '04

Intellectual Property Strategy Specialist The Boeing Company College of Engineering

Each recipient is listed with the nominating college or campus.



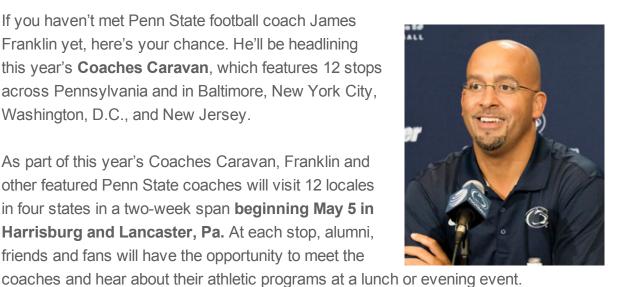






If you haven't met Penn State football coach James Franklin yet, here's your chance. He'll be headlining this year's Coaches Caravan, which features 12 stops across Pennsylvania and in Baltimore, New York City, Washington, D.C., and New Jersey.

As part of this year's Coaches Caravan, Franklin and other featured Penn State coaches will visit 12 locales in four states in a two-week span beginning May 5 in Harrisburg and Lancaster, Pa. At each stop, alumni, friends and fans will have the opportunity to meet the



The Penn State Coaches Caravan is jointly sponsored by the Penn State Alumni Association and the Nittany Lion Club. As a benefit of membership, Alumni Association and Nittany Lion Club members will have the opportunity to register in advance, before the caravan is open to the general public. Member registration begins in March, with general public access to follow.

Franklin is scheduled to participate in all 12 stops and at least one other coach from Penn State's 31-sport athletic department will join him at each location. Read a press release here about the 2015 Coaches Caravan.

Watch for Registration Details

Complete details on event locations, the other coaches participating and registration information for each stop on the tour will be available and announced soon.

Penn State Coaches Caravan schedule:

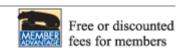
Dates	Locations
May 5	Harrisburg (Lunch)

	Lancaster (Evening reception)
May 6	Washington, D.C. (Lunch)
	Baltimore (Evening reception)
May 7	Altoona (Lunch)
	Pittsburgh/Cranberry Township (Evening reception)
May 19	Philadelphia/Center City (Lunch)
	Philadelphia/Bucks County (Evening reception)
May 20	New York City (Lunch)
	Northern New Jersey/Morris County (Evening reception)
May 21	Lehigh Valley (Lunch)
	Wilkes-Barre (Evening reception)

Questions?

For more information, visit the Alumni Association's website at <u>alumni.psu.edu</u>, contact us at 800-548-LION (5466), option 4, during business hours, or email <u>alumni-events@psu.edu</u>.





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Penn State Outreach and Online Education

Update for Committee on Outreach, Development, and Community Relations

Craig Weidemann, Vice President for Outreach, Vice Provost for Online Education

March 19, 2015

Today's Update Initiatives and Milestones

Penn State opening classroom/office in San Diego; engaging alumni with World Campus students

Penn State EdTech Network hosting student entrepreneurship event (HackPSU)

WPSU Penn State celebrating 50th Anniversary

Opening of Classroom and Office in San Diego



- Invitation by U.S. Marine Corps
- Limited face-to-face classes to help military students transition to World Campus to complete their degrees
- On-site World Campus admissions counselor and outreach coordinator

Military population within 15 miles:

-55,000 military personnel

17% of World Campus students are active military or veterans



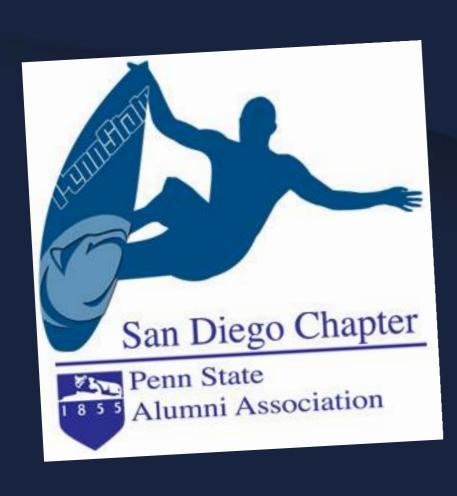
Opening of Classroom and Office in San Diego



17% of World Campus students are active military or veterans

- Invitation by U.S. Marine Corps
- Limited face-to-face classes to help students transition to World Campus
- On-site World Campus admissions counselor and outreach coordinator
- 55,000 military within
 15 miles

Engaging San Diego Alumni with World Campus Students



San Diego Alumni Chapter

- 400+ members in chapter
- 2,400 alumni in area

Engaging San Diego Alumni with World Campus Students





- MCRD Related Activities
- World Campus students eligible for Chapter Scholarship
- World Campus Student "Adoption" Program Pilot

Penn State EdTech Network Hosting Student Entrepreneurship Event

24-hour hackathon, March 28-29

- 5th annual
- 1st time focus on EdTech
- Initiative of student group Innoblue Entrepreneurship
- Other campus sponsors Office of Industrial Partnerships, Global Entrepreneurship Week, student branch of the Institute of Electrical and Electronics Engineers
- Corporate sponsors Microsoft, Facebook, Amazon Web Services, others



Penn State EdTech Network Hosting Student Entrepreneurship Event

- Expect 400 students from across the country to attend on site
- 1st time students will attend virtually — expecting 40
- Goals stimulate ideas, solve problems, and seek solutions in EdTech within higher education
- Technology and computingbased prizes to be awarded

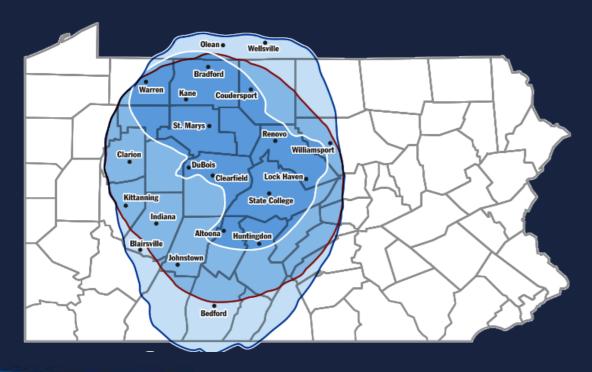


WPSU-TV Turns 50!



1st broadcast on March 1, 1965

In 1964, PA state legislature appropriated \$1 million to help establish non-commercial educational television.



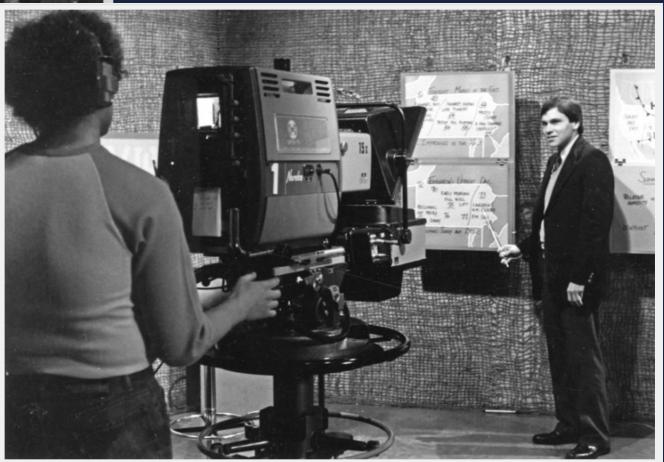
One of the largest geographic coverage areas in the nation

- 530,000 households
- 29 counties in central Pennsylvania



"Farm, Home and Garden" – 1st program televised live

"Weather World" still airs today























































[we are] sustainability
[we are] just getting started

PENNSTATE

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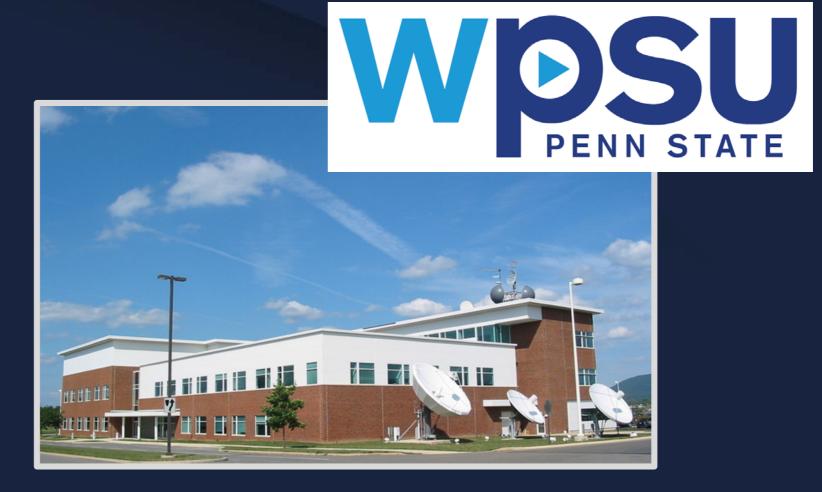




Year-Long Celebration Planned

Celebration Highlight:

April 22 – The Penn State Forum will feature keynote by Paula A. Kerger, PBS president and chief executive officer



Thank you

www.outreach.psu.edu